Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

S89₍₃₎

Pursuant to section 89(3) of the Insolvency Act 1986

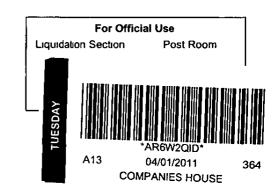
	To the Registrar of Companies		For official use		
			Company Number 06484101		
,	Name	e of Company			
(a) Insert full name of company	(a)	PEGASUS MIDCO 2 LIMITED			
b) Insert full name(s) and address(es)	₩e	Patrick Joseph Brazzill and Maurice Moses Ernst & Young LLP 1 More London Place London SE1 2AF			
	attach a declaration of solvency embodying a statement of assets and liabilities				
		27 1			

Presenter's name, address and reference (if any)

Amer Saleem Ernst & Young LLP 1 More London Place London SE1 2AF

Signed

LO5040/AS/RJA/PJB



Date

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number

06484101

(a) Insert full name of

company

Name of company

PEGASUS MIDCO 2 LIMITED

Presented by

Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es)

₩e

Michael James Barry 1st Floor Rubra 2 Mulberry Business Park Fishponds Road

Wokingham RG41 2GY

David Charles Wiseman

1st Floor Rubra 2 Mulberry Business Park

Fishponds Road Wokingham RG41 2GY

filling.

(c) Insert a period of months not exceeding 12 being all the directors of (b) PEGASUS MIDCO 2 LIMITED do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 21 December 2010, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

2. GAPLICE HILL

FCHN 2 AN

this

day of D

2010

Refore me

Cliffe of Role.

Solicitor or Commissioner of Oaths

STARR & PARTNERS LLI 21 GARLICK HILL LONDON EC4V 2AU TEL: +44 20 7199 1450 Statement as at 21 December 2010 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities	Estimated to realise or to rank for payment to nearest £		
Assets:			£
	L		
Investments ,			
Estima	Nil		
Liabilities:	£		
Estimated cost of liquidation and other exp			
Trade accounts Bills payable Accrued expenses Other liabilities Contingent liabilities	£	£	Nil
Estimated surplus after paying debts in full		£	Nil

Remarks