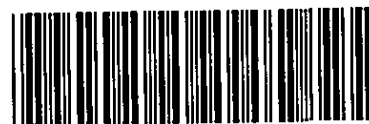


✓ **What this form is for**
You may use this form to give notice of redenomination of shares

X What this form is NOT for
You cannot use this form to give notice of a reduction of capital following redenomination. To do this, please use form SH15.

THURSDAY



L53ESRZ7

1 D6

24/03/2016

#45

COMPANIES HOUSE

1 Company details

Company number	0	6	4	4	7	2	5	0
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Company name in full	StarStone Insurance Limited
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→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless specified or indicated by *

2 **Date resolution passed**

Resolution date	^d 2	^d 3	^m 0	^m 3	^y 2	^y 0	^y 1	^y 6
-----------------	----------------	----------------	----------------	----------------	----------------	----------------	----------------	----------------

3 Shares redenominated

[illegible]

① The new nominal value of the shares must be calculated by translating the aggregate (total) nominal value of all the shares of that class into the new currency (at the rate of exchange specified in the resolution) and dividing that amount by the number of shares in the class

SH14

Notice of redenomination

Statement of capital

Section 4 (also Section 5 and Section 6 if appropriate) should reflect the company's total share capital following the redenomination

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency	US Dollar			
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	1 00		99,900,000	USD 99,900,000
Preference	1 00		50,000,000	USD 50,000,000
Totals			149,900,000	USD 149,900,000

Currency	Euro			
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Euro	0 8856		100,000	EUR 88,560
Totals			100,000	EUR 88,560

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	❶ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	150,000,000	
Total aggregate nominal value ❶	USD 149,900,000 + EUR 88,560	

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class.

Continuation pages
Please use a Statement of Capital continuation page if necessary

SH14

Notice of redenomination


7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p>Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation pages Please use a Statement of Capital continuation page if necessary</p>
Class of share	Ordinary shares	
Prescribed particulars ①	<ul style="list-style-type: none"> 1 Have the right to vote in general meetings with each Ordinary Share carrying one vote 2 Have the right to dividends, subject to the right of the Preference Shares to dividends in priority 3 Have the right to participate in the company's capital, subject to the right of the Preference Shares in priority 4 Are not liable to be redeemed at the option of the company or the shareholder 	
Class of share	Preference Shares	
Prescribed particulars ①	<ul style="list-style-type: none"> 1 Do not have the right to vote in general meetings 2 Have the right to dividends in priority to the Ordinary Shares and the Euro Shares 3 Have the right to participate in the company's capital in the amount of any unpaid dividends on such Preference Shares and to their paid in nominal value, in priority to the Ordinary Shares and the Euro Shares 4 Are liable to be redeemed at the option of the company 	
Class of share	Euro Shares	
Prescribed particulars ①	<ul style="list-style-type: none"> 1 Have the right to vote in general meetings with each Euro Share carrying one vote 2 Have the right to dividends, subject to the right of the Preference Shares to dividends in priority 3 Have the right to participate in the company's capital up to the amount of their paid in nominal value, subject to the right of the Preference Shares and Ordinary Shares in priority 4 Are not liable to be redeemed at the option of the company 	

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Signature

I am signing this form on behalf of the company		<p>Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p>	
<p>This form may be signed by</p> <p>Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>		

SH14

Notice of redenomination



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Neil Chisholm

Company name

Hogan Lovells International LLP

Address

Atlantic House

Holborn Viaduct

Post town

London

County/Region

Postcode

E

C

1

A

2

F

G

Country

United Kingdom

DX

Telephone

020 7296 2000



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date the resolution was passed in section 2
- ☐ You have completed section 3
- ☐ You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk