

**Return of Allotment of Shares**Company Name: **METRO BANK PLC**Company Number: **06419578**Received for filing in Electronic Format on the: **17/01/2024**

XCUX36DL

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/12/2023	

Class of Shares:	ORDINARY	Number allotted	500000000
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	28.87
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	61231
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	0.000001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	672676547
Currency:	GBP	Aggregate nominal value:	672.676547

Prescribed particulars

(A) EACH MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE AND EVERY PROXY FOR ANY SUCH MEMBER SHALL HAVE ONE VOTE ON A SHOW OF HANDS AND SHALL HAVE ONE VOTE FOR EACH SHARE OF WHICH HE IS A HOLDER, PROXY OR REPRESENTATIVE ON A POLL; (B) AND (C) EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION (INCLUDING ANY DISTRIBUTION OF CAPITAL ON A WINDING UP OF THE COMPANY); (D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SPECIAL	Number allotted	1
Currency:	GBP	Aggregate nominal value:	1

Prescribed particulars

(THE SPECIAL SHARE DOES NOT CARRY THE RIGHT TO ATTEND OR VOTE AT ANY GENERAL MEETING. THE SPECIAL SHARE ENTITLES OUT OF THE PROFITS AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED. IN PRIORITY TO ANY PAYMENT OF ANY DIVIDEND TO THE HOLDERS OF THE ORDINARY SHARES BUT SUBORDINATE TO THE PAYMENT OF ANY DIVIDEND TO THE HOLDERS OF ANY OTHER CLASS OF SHARES, TO THE AMOUNT OF £0.000001 PER SPECIAL SHARE PER ANNUM FOR EACH FULL CALENDAR YEAR FOR WHICH SUCH SPECIAL SHARE IS IN ISSUE. ON A RETURN OF CAPITAL ON WINDING-UP (BUT NOT ON ANY OTHER RETURN OF CAPITAL), THE SPECIAL SHARE ENTITLES. IN PRIORITY TO THE HOLDERS OF THE ORDINARY SHARES BUT SUBORDINATE TO THE HOLDERS OF ANY OTHER CLASS OF SHARES, TO REPAYMENT OF THE AMOUNT PAID UP OR CREDITED AS PAID UP ON THE SPECIAL SHARE. THE SPECIAL SHARE MAY BE REPURCHASED AT ANY TIME FOR ITS NOMINAL VALUE-

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	672676548
		Total aggregate nominal value:	673.676547
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.