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COMPANIES FORM No. 395

116879/13

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

116879/13

6353941

Name of company

* Islamic Forum Trust (the "Company")

Date of creation of the charge

20 March 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge dated 20 March 2008 between the Mortgagor and National Westminster Bank plc (the "Bank") (the "Charge")

Amount secured by the mortgage or charge

All the Company's liabilities to National Westminster Bank Plc (the "Bank") of any kind and in any currency including for the avoidance of doubt but not limited to any liabilities of the Company to the Bank under the cost plus purchase agreement dated 20 March 2008 made between (1) the Bank and (2) the Company and any deed of a similar nature (the "Cost Plus Purchase Agreement") (whether present or future actual or contingent and whether incurred alone or jointly with another) together with the Bank's charges and commission and any other sums costs and expenses and any interest where interest is payable by the Company under facilities other than those provided pursuant to the Cost Plus Purchase Agreement (for the avoidance of doubt no interest is payable by the Company under the Cost Plus Purchase Agreement)

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc
135 Bishopsgate
London

Postcode EC2M 3UR

Presenter's name address and reference (if any)

Stephenson Harwood
One St Paul's Churchyard
London
EC4M 8SH

1453/01-46-03053/6511484

Time critical reference

For official Use (02/06)
Mortgage Section

Post room

WEDNESDAY



LPLPOYCI

LD4

26/03/2008

70

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

1 By way of legal mortgage - 13 Barley Lane, Hocknell Ring, Luton, LU4 9HT Title No BD99066

(the "Property") all covenants and rights affecting or concerning the Property and any share from time to time held by the Company in any landlord or management company of the Property

2 By way of fixed charge -

2 1 The fixtures and fittings of the Company from time to time attached to the Property

2 2 The plant and machinery vehicles and computer equipment of the Company now and in the future at the Property not regularly disposed of in the ordinary course of business and all associated warranties and maintenance contracts

2 3 The furniture furnishings equipment tools and other chattels of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business

Particulars as to commission allowance or discount (note 3)

N11

**A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)**

Signed

Stephen Harwood

Date

25 / March / 2008

On behalf of ~~XXXXXX~~ [mortgagee/~~XXXXXX~~ †

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**.

6353941

Name of company

*insert full name
of Company

* Islamic Forum Trust (the "Company")

Addendum 1/4

1 Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2 Amount due or owing on the mortgage or charge (continued)

Addendum 3/4

3 Names, addresses and descriptions of the mortgages or persons entitled to the charge (continued)

Addendum 4/4

4 Short particulars of all the property mortgaged or charged (continued)

- 2 4 by way of fixed charge the Goodwill all rents receivable from any Lease granted out of the Property and the proceeds of any insurance from time to time affecting the Property or the assets referred to above

Note:- The Legal Charge contains covenants by the Company with the Bank not without the Bank's prior written consent to

- (a) create or permit to arise any mortgage charge or lien on the charged property, not to dispose of the charged property,
- (b) grant or accept a surrender of any lease or licence or part with or share possession or occupation of the Property.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6353941
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 20
MARCH 2008 AND CREATED BY ISLAMIC FORUM TRUST FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO NATIONAL WESTMINSTER BANK PLC UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 26 MARCH 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30 MARCH 2008

PO Lu



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES