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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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6330902

Name of company

* insert full name
of company

* Houlihan Lokey Howard & Zukin Capital (Holdings) Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 14 September 2007 the nominal capital of the company has been
increased by £ 4,999,900 beyond the registered capital of £ 100

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

New shares to rank pari passu with existing Ordinary Shares in the capital of the Company

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

JAL

Designation ‡

SECRETARY

Date

*19 Sept
2007*

Presenter's name address and
reference (if any)

For official Use (02/06)
General Section

SATURDAY



A24

AASO1T60

22/09/2007

241

COMPANIES HOUSE