

**Return of Allotment of Shares**Company Name: **The Currency Cloud Group Limited**Company Number: **06324658**Received for filing in Electronic Format on the: **28/06/2019**

X88JW09N

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/06/2019	19/06/2019

Class of Shares:	E	Number allotted	11446449
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	0.6377
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	E	Number allotted	31640704
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	0.7806
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	17037342
	ORDINARY	Aggregate nominal value:	1703.7342

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE VOTING RIGHTS – ONE VOTE PER SHARE. DIVIDENDS – NO SPECIAL RIGHTS. CAPITAL – IN THE CASE OF LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, FUNDS WILL BE ALLOCATED TO THE SHAREHOLDERS IN THE FOLLOWING ORDER OF PRIORITY: 1) 1X PREFERENCE AMOUNT TO E PREFERRED SHAREHOLDERS 2) 1X PREFERENCE AMOUNT TO D PREFERRED SHAREHOLDERS 3) 1X PREFERENCE AMOUNT TO C PREFERRED SHAREHOLDERS 4) 1X PREFERENCE AMOUNT TO B PREFERRED SHAREHOLDERS 5) 1X PREFERENCE AMOUNT TO A PREFERRED SHAREHOLDERS 6) 1X PREFERENCE AMOUNT TO B ORDINARY SHAREHOLDERS 7) THE BALANCE PRO RATA TO SHARES HELD BETWEEN E PREFERRED SHAREHOLDERS, D PREFERRED SHAREHOLDERS, C PREFERRED SHAREHOLDERS, B PREFERRED SHAREHOLDERS, AND A ORDINARY SHAREHOLDERS.

Class of Shares:	A	Number allotted	33704870
	PREFERRED	Aggregate nominal value:	3370.487

Currency: **GBP**

Prescribed particulars

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Class of Shares:	B	Number allotted	7357340
	ORDINARY	Aggregate nominal value:	735.734
Currency:	GBP		

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Class of Shares:	B	Number allotted	25246649
	PREFERRED	Aggregate nominal value:	2524.6649
Currency:	GBP		

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Class of Shares:	C	Number allotted	40000000
	PREFERRED	Aggregate nominal value:	4000

Currency: **GBP**

Prescribed particulars

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Class of Shares:	D	Number allotted	44444444
	PREFERRED	Aggregate nominal value:	4444.4444

Currency: **GBP**

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Class of Shares:	E	Number allotted	43087153
	PREFERRED	Aggregate nominal value:	4308.7153

Currency: **GBP**

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	210877798
		Total aggregate nominal value:	21087.7798
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.