

**Return of Allotment of Shares**Company Name: **The Currency Cloud Group Limited**Company Number: **06324658**Received for filing in Electronic Format on the: **24/05/2019**

X864LUIR

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/02/2019	22/02/2019

Class of Shares: A ORDINARY**Currency: GBP****Number allotted 230313****Nominal value of each share 0.0001****Amount paid: 0.058****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	17022342
	ORDINARY	Aggregate nominal value:	1702.2342

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE VOTING RIGHTS- ONE VOTE PER SHARES. DIVIDENDS -NO SPECIAL RIGHTS. CAPITAL-IN THE CASE OF LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE FUNDS WILL BE ALLOCATED TO THE SHAREHOLDERS IN THE FOLLOWING ORDER OF PRIORITY: 1) D PREFERRED SHAREHOLDERS 2) C PREFERRED SHAREHOLDERS 3) B PREFERRED SHAREHOLDERS 4) A PREFERRED SHAREHOLDERS 5) B ORDINARY SHAREHOLDERS 6) A ORDINARY SHAREHOLDERS

Class of Shares:	A	Number allotted	33704870
	PREFERRED	Aggregate nominal value:	3370.487

Currency: **GBP**

Prescribed particulars

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Class of Shares:	B	Number allotted	7357340
	ORDINARY	Aggregate nominal value:	735.734

Currency: **GBP**

Prescribed particulars

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3) B PREFERRED SHAREHOLDERS 4) A PREFERRED SHAREHOLDERS 5) B ORDINARY SHAREHOLDERS 6) A ORDINARY SHAREHOLDERS

Class of Shares:	B	Number allotted	25246649
	PREFERRED	Aggregate nominal value:	2524.6649

Currency: **GBP**

Prescribed particulars

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Class of Shares:	C	Number allotted	40000000
	PREFERRED	Aggregate nominal value:	4000

Currency: **GBP**

Prescribed particulars

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Class of Shares:	D	Number allotted	44444444
	PREFERRED	Aggregate nominal value:	4444.4444

Currency: **GBP**

Prescribed particulars

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3) B PREFERRED SHAREHOLDERS 4) A PREFERRED SHAREHOLDERS 5) B ORDINARY SHAREHOLDERS 6) A ORDINARY SHAREHOLDERS

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	167775645
		Total aggregate nominal value:	16777.5645
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.