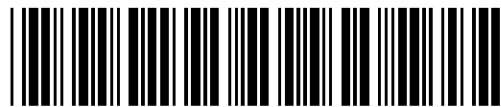


**Return of Allotment of Shares**Company Name: **THE CURRENCY CLOUD GROUP LIMITED**Company Number: **06324658**Received for filing in Electronic Format on the: **04/06/2015**

X48UYHUA

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
04/06/2015

Class of Shares:	C	Number allotted	13333334
	PREFERRED	Nominal value of each share	0.0001
	SHARES	Amount paid:	4000000.2
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	565179
	ORDINARY	Aggregate nominal value:	56.5179
Currency:	GBP	Amount paid per share	0.058
		Amount unpaid per share	0

Prescribed particulars

VOTING RIGHTS - ONE VOTE PER SHARE. DIVIDENDS - NO SPECIAL RIGHTS. CAPITAL - IN THE CASE OF LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, FUNDS WILL BE ALLOCATED TO THE SHAREHOLDERS IN THE FOLLOWING ORDER OF PRIORITY. • C PREFERRED SHAREHOLDERS • B PREFERRED SHAREHOLDERS • A PREFERRED SHAREHOLDERS • B ORDINARY SHAREHOLDERS • A ORDINARY SHAREHOLDERS

Class of Shares:	A	Number allotted	5454545
	ORDINARY	Aggregate nominal value:	545.4545
	SHARES	Amount paid per share	0.000001
	(0.001)	Amount unpaid per share	0

Currency: GBP

Prescribed particulars

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Class of Shares:	A	Number allotted	7192290
	ORDINARY	Aggregate nominal value:	719.229
	SHARES	Amount paid per share	0.003929
	(0.003929)	Amount unpaid per share	0

Currency: GBP

Prescribed particulars

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SHAREHOLDERS • B ORDINARY SHAREHOLDERS • A ORDINARY SHAREHOLDERS

Class of Shares:	A	Number allotted	145720
	ORDINARY	Aggregate nominal value:	14.572
	SHARES	Amount paid per share	0.0549
	(0.0549)	Amount unpaid per share	0
Currency:	GBP		

Prescribed particulars

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SHAREHOLDERS • B ORDINARY SHAREHOLDERS • A ORDINARY SHAREHOLDERS**

Class of Shares:	A	Number allotted	40000
	ORDINARY	Aggregate nominal value:	4
	SHARES	Amount paid per share	0.15
	(0.15)	Amount unpaid per share	0
Currency:	GBP		

Prescribed particulars

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SHAREHOLDERS • B ORDINARY SHAREHOLDERS • A ORDINARY SHAREHOLDERS**

Class of Shares:	A	Number allotted	22341240
	PREFERRED	Aggregate nominal value:	2234.124
	SHARES	Amount paid per share	0.16
	(0.16)	Amount unpaid per share	0
Currency:	GBP		

Prescribed particulars

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Class of Shares:	A	Number allotted	11363630
	PREFERRED	Aggregate nominal value:	1136.363
	SHARES	Amount paid per share	0.176
	(0.176)	Amount unpaid per share	0

Currency: **GBP**

Prescribed particulars

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Class of Shares:	B	Number allotted	1100000
	ORDINARY	Aggregate nominal value:	110
	SHARES	Amount paid per share	0.000001
	(0.001)	Amount unpaid per share	0

Currency: **GBP**

Prescribed particulars

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Class of Shares:	B	Number allotted	3788890
	ORDINARY	Aggregate nominal value:	378.889

SHARES	Amount paid per share	0.0549
(0.0549)	Amount unpaid per share	0

Currency: **GBP**

Prescribed particulars

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Class of Shares: B	Number allotted	703740
ORDINARY	Aggregate nominal value:	70.374
SHARES	Amount paid per share	0.15
(0.15)	Amount unpaid per share	0

Currency: **GBP**

Prescribed particulars

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Class of Shares: B	Number allotted	1764710
ORDINARY	Aggregate nominal value:	176.471
SHARES	Amount paid per share	0.17
(0.17)	Amount unpaid per share	0

Currency: **GBP**

Prescribed particulars

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Class of Shares:	B	Number allotted	25246649
	PREFERRED	Aggregate nominal value:	2524.6649
	SHARES	Amount paid per share	0.264
	(0.264)	Amount unpaid per share	0

Currency: **GBP**

Prescribed particulars

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Class of Shares:	C	Number allotted	26666666
	PREFERRED	Aggregate nominal value:	2666.6666
	SHARES	Amount paid per share	0.3
	GBP	Amount unpaid per share	0

Currency: **GBP**

Prescribed particulars

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	106373259
		Total aggregate nominal value:	10637.3259

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.