

**Return of Allotment of Shares**Company Name: **THE CURRENCY CLOUD GROUP LIMITED**Company Number: **06324658**Received for filing in Electronic Format on the: **11/03/2015**

X42X46MQ

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>15/12/2014</b>	<b>04/02/2015</b>

**Class of Shares: A ORDINARY****Currency: GBP****Number allotted 565179****Nominal value of each share 0.0001****Amount paid: 32780.38****Amount unpaid: 0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>5454545</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>545.4545</b>
	<b>SHARES</b>	Amount paid per share	<b>0.000001</b>
	<b>(0.001)</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS - ONE VOTE PER SHARE DIVIDENDS - NO SPECIAL RIGHTS CAPITAL - IN THE CASE OF LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, AFTER PAYMENT TO THE 'A' PREFERRED, 'B' PREFERRED AND 'B' ORDINARY SHAREHOLDERS AND BALANCE WILL BE PRO-RATA OVER THE 'A' ORDINARY.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>7192290</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>719.229</b>
	<b>SHARES</b>	Amount paid per share	<b>0.003929</b>
	<b>(0.003929)</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>145720</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>14.572</b>
	<b>SHARES</b>	Amount paid per share	<b>0.0549</b>
	<b>(0.0549)</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS - ONE VOTE PER SHARE DIVIDENDS - NO SPECIAL RIGHTS CAPITAL - IN THE CASE OF LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, AFTER PAYMENT TO**

**THE 'A' PREFERRED, 'B' PREFERRED AND 'B' ORDINARY SHAREHOLDERS AND BALANCE  
WILL BE PRO-RATA OVER THE 'A' ORDINARY.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>40000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>4</b>
	<b>SHARES</b>	Amount paid per share	<b>0.15</b>
	<b>(0.15)</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

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THE CASE OF LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, AFTER PAYMENT TO  
THE 'A' PREFERRED, 'B' PREFERRED AND 'B' ORDINARY SHAREHOLDERS AND BALANCE  
WILL BE PRO-RATA OVER THE 'A' ORDINARY.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>22341240</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>2234.124</b>
	<b>SHARES</b>	Amount paid per share	<b>0.16</b>
	<b>(0.16)</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

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THE CASE OF LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, THE 'A' PREFERRED, 'B'  
PREFERRED SHAREHOLDERS ARE ALLOCATED FUNDS PRIOR TO THE 'A' ORDINARY AND  
'B' ORDINARY SHAREHOLDERS .**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>11363630</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>1136.363</b>
	<b>SHARES</b>	Amount paid per share	<b>0.176</b>
	<b>(0.176)</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

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THE CASE OF LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, THE 'A' PREFERRED, 'B'**

**PREFERRED SHAREHOLDERS ARE ALLOCATED FUNDS PRIOR TO THE 'A' ORDINARY AND 'B' ORDINARY SHAREHOLDERS .**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1100000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>110</b>
	<b>SHARES</b>	Amount paid per share	<b>0.000001</b>
	<b>(0.001)</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>3788890</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>378.889</b>
	<b>SHARES</b>	Amount paid per share	<b>0.0549</b>
	<b>(0.0549)</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>703740</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>70.374</b>
	<b>SHARES</b>	Amount paid per share	<b>0.15</b>
	<b>(0.15)</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS - ONE VOTE PER SHARE DIVIDENDS - NO SPECIAL RIGHTS CAPITAL - IN THE CASE OF LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, THE 'A' PREFERRED,**

**'B' PREFERRED SHAREHOLDERS ARE ALLOCATED FUNDS PRIOR TO THE 'B' ORDINARY SHAREHOLDERS, FOLLOWED BY THE A ORDINARY SHAREHOLDERS**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1764710</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>176.471</b>
	<b>SHARES</b>	Amount paid per share	<b>0.17</b>
	<b>(0.17)</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>25246649</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>2524.6649</b>
	<b>SHARES</b>	Amount paid per share	<b>0.264</b>
	<b>(0.264)</b>	Amount unpaid per share	<b>0</b>

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>565179</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>56.518</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>0.058</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>79706593</b>
		Total aggregate nominal value:	<b>7970.6594</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.