

# SH01

## Return of allotment of shares



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COMPANIES HOUSE

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

✗ **What this form is NOT**  
You cannot use this for  
notice of shares taken  
on formation of the company  
for an allotment of a new  
share by an unlimited

FRIDAY



A15 \*A2NN0UHK\* 20/12/2013 #316

### 1 Company details

Company number 0 6 3 2 4 6 5 8  
Company name in full The Currency Cloud Group Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d 1 d 6 m 1 m 2 y 2 y 0 y 1 y 3  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ③	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
B Preferred Shares	GBP	18939394	0 0001	0 2640	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

**SH01****Return of allotment of shares****Statement of capital**

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Please see continuation page				£
				£
				£
				£
<b>Totals</b>				£

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6 Statement of capital (Totals)**

	Please give the total number of shares and total aggregate nominal value of issued share capital.		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares	79,141,414		
Total aggregate nominal value ④	£7,914 1414		

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

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Return of allotment of shares

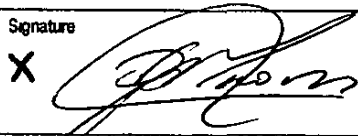
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## Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>	<b>1 Prescribed particulars of rights attached to shares</b>  The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  <b>Continuation page</b> Please use a Statement of Capital continuation page if necessary
Class of share	A Ordinary Shares	
Prescribed particulars <b>1</b>	Voting rights 1 vote per share  Dividends all issued shares rank pari passu  Capital/winding up rank behind A Preferred Shares, B Preferred Shares and B Ordinary Shares, which enjoy a respective preferred return of subscription monies. Full participation thereafter  Redemption not expressly redeemable	
Class of share	B Ordinary Shares	
Prescribed particulars <b>1</b>	Voting rights 1 vote per share  Dividends all issued shares rank pari passu  Capital/winding up rank behind A Preferred Shares and B Preferred Shares, which enjoy a respective preferred return of subscription monies before the B Ordinary Shares enjoy a preferred return of subscription monies not participating beyond preferred return Full participation thereafter  Redemption not expressly redeemable	
Class of share	A Preferred Shares	
Prescribed particulars <b>1</b>	Voting rights 1 vote per share  Dividends all issued shares rank pari passu  Capital/winding up enjoy a preferred return of subscription monies pari passu with the B Preferred Shares, in preference to all other classes of shares No participation thereafter  Redemption not expressly redeemable	

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## Signature


	I am signing this form on behalf of the company.	<b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership  <b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
Signature	Signature  This form may be signed by Director <b>2</b> , Secretary, Person authorised <b>3</b> , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.	


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 <b>Presenter information</b>	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	Marco Toracca
Company name	King & Wood Mallesons LLP
Address	10 Queen Street Place
Post town	London
County/Region	Greater London
Postcode	E C 4 R 1 B E
Country	United Kingdom
DX	255 Chancery Lane
Telephone	

 <b>Checklist</b>
We may return the forms completed incorrectly or with information missing.
Please make sure you have remembered the following:
<input type="checkbox"/> The company name and number match the information held on the public Register
<input type="checkbox"/> You have shown the date(s) of allotment in section 2
<input type="checkbox"/> You have completed all appropriate share details in section 3.
<input type="checkbox"/> You have completed the appropriate sections of the Statement of Capital.
<input type="checkbox"/> You have signed the form

 <b>Important information</b>
Please note that all information on this form will appear on the public record.
 <b>Where to send</b>
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:
<b>For companies registered in England and Wales:</b> The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.
<b>For companies registered in Scotland:</b> The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)
<b>For companies registered in Northern Ireland:</b> The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R. Belfast 1

 <b>Further information</b>
For further information please see the guidance notes on the website at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a> or email <a href="mailto:enquiries@companieshouse.gov.uk">enquiries@companieshouse.gov.uk</a>
This form is available in an alternative format. Please visit the forms page on the website at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a>

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Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.				
Currency	GBP			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Ordinary Shares	0.0001p	0.00	545,454	545,454
A Ordinary Shares	0.3929p	0.00	719,229	719,229
A Ordinary Shares	5.4900p	0.00	14,572	14,572
A Ordinary Shares	15.000p	0.00	4,000	4,000
B Ordinary Shares	5.4900p	0.00	378,889	378,889
B Ordinary Shares	15.0000p	0.00	70,374	70,374
B Ordinary Shares	17.0000p	0.00	176,471	176,471
B Ordinary Shares	0.0001p	0.00	110,000	110
A Preferred Shares	16.0000p	0.00	702,874	702,874
A Preferred Shares	16.0000p	0.00	153,125	1,531,250
A Preferred Shares	17.6000p	0.00	113,636	1,136,363
B Preferred Shares	26.4000p	0.00	630,725	630,725
B Preferred Shares	26.4000p	0.00	189,393	1,893,940
Totals			791,414	7,914,141

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by nominal value of each share

SH01 - continuation page . . . .  
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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B Preferred Shares	
Prescribed particulars	Voting rights 1 vote per share	
	Dividends all issued shares rank par passu	
	Capital/winding up enjoy a preferred return of subscription monies par passu with the A Preferred Shares, in preference to all other classes of shares No participation thereafter	
	Redemption not expressly redeemable	