

**Return of Allotment of Shares**Company Name: **GOHENRY LIMITED**Company Number: **06146113**Received for filing in Electronic Format on the: **19/12/2022**

XBJ6FR35

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/12/2022	

Class of Shares:	ORDINARY-A	Number allotted	4500
Currency:	GBP	Nominal value of each share	0.0025
		Amount paid:	0.2
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	23041243
Currency:	GBP	Aggregate nominal value:	57603.1075

Prescribed particulars

EXCEPT AS PROVIDED IN THE COMPANY'S ARTICLES OF ASSOCIATION (ARTICLES), THE SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. VOTING: THE ORDINARY SHARES SHALL CONFER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. DIVIDENDS: THE ORDINARY SHARES SHALL CARRY THE RIGHT TO PARTICIPATE IN ANY DISTRIBUTION OF PROFITS TO BE PAID BY THE COMPANY, SUBJECT TO THE COMPANY HAVING COMPLIED WITH ARTICLES 20.4.1 OF THE ARTICLES (PREFERENCE DIVIDENDS). RETURN OF CAPITAL: ON A RETURN OF CAPITAL ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A CONVERSION OR PURCHASE OF OWN SHARES) THE ORDINARY SHARES SHALL CARRY THE RIGHT TO PARTICIPATE IN ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES PURSUANT TO ARTICLES 20.5.1 AND 20.5.2 OF THE ARTICLES. ASSET SALE: ON AN ASSET SALE (AS DEFINED IN THE ARTICLES) THE DISTRIBUTABLE PROFITS AND RESERVES OF THE COMPANY'S SUBSIDIARIES SHALL BE DISTRIBUTED TO THE COMPANY AND THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 20.5.1 OF THE ARTICLES.

Class of Shares:	ORDINARY-	Number allotted	1797085
	A	Aggregate nominal value:	4492.7125
Currency:	GBP		

Prescribed particulars

EXCEPT AS PROVIDED IN THE COMPANY'S ARTICLES OF ASSOCIATION (ARTICLES), THE SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. VOTING: THE ORDINARY-A SHARES SHALL CONFER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. DIVIDENDS: THE ORDINARY-A SHARES SHALL CARRY THE RIGHT TO PARTICIPATE IN ANY DISTRIBUTION OF PROFITS TO BE PAID BY THE COMPANY, SUBJECT TO THE COMPANY HAVING COMPLIED WITH ARTICLES 20.4.1 OF THE ARTICLES (PREFERENCE DIVIDENDS). RETURN OF CAPITAL: ON A RETURN OF CAPITAL ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A CONVERSION OR PURCHASE OF OWN SHARES) THE ORDINARY-A SHARES SHALL CARRY THE RIGHT TO PARTICIPATE IN ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES PURSUANT TO ARTICLES 20.5.1 AND 20.5.2 OF THE ARTICLES. ASSET SALE: ON AN ASSET SALE (AS DEFINED IN THE ARTICLES) THE DISTRIBUTABLE PROFITS AND RESERVES OF THE COMPANY'S SUBSIDIARIES SHALL BE DISTRIBUTED TO THE COMPANY AND THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 20.5.1 OF THE ARTICLES.

Class of Shares:	SERIES	Number allotted	5914906
	A	Aggregate nominal value:	14787.265
Currency:	GBP		
Prescribed particulars			

EXCEPT AS PROVIDED IN THE COMPANY'S ARTICLES OF ASSOCIATION (ARTICLES), THE SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. VOTING: THE SERIES A SHARES SHALL CONFER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. DIVIDENDS: THE SERIES A SHARES SHALL CARRY THE RIGHT TO RECEIVE A FIXED CUMULATIVE, NON-COMPOUNDING CASH PREFERENTIAL DIVIDEND AS SET OUT IN ARTICLE 20.4.1 OF THE ARTICLES (PREFERENCE DIVIDEND) AND THE RIGHT TO PARTICIPATE IN ANY FURTHER DISTRIBUTION OF PROFITS TO BE PAID BY THE COMPANY AS SET OUT IN ARTICLE 20.4.2 OF THE ARTICLES. RETURN OF CAPITAL: ON A RETURN OF CAPITAL ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A CONVERSION OR PURCHASE OF OWN SHARES) THE SERIES A SHARES SHALL CARRY THE RIGHT TO PARTICIPATE IN ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES PURSUANT TO ARTICLES 20.5.1 AND 20.5.2 OF THE ARTICLES. ASSET SALE: ON AN ASSET SALE (AS DEFINED IN THE ARTICLES) THE DISTRIBUTABLE PROFITS AND RESERVES OF THE COMPANY'S SUBSIDIARIES SHALL BE DISTRIBUTED TO THE COMPANY AND THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 20.5.1 OF THE ARTICLES.

Class of Shares:	SERIES	Number allotted	1109785
	A1	Aggregate nominal value:	2774.4625
Currency:	GBP		
Prescribed particulars			

EXCEPT AS PROVIDED IN THE COMPANY'S ARTICLES OF ASSOCIATION (ARTICLES), THE SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. VOTING: THE SERIES A1 SHARES SHALL CONFER ON EACH SERIES A1 SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND ALL GENERAL MEETINGS OF THE COMPANY, THE RIGHT TO SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY ONLY IN RELATION TO THE FUNDAMENTAL MATTERS (AS DEFINED IN THE ARTICLES), THE RIGHT TO RECEIVE ALL PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY AND THE RIGHT TO VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY ONLY IN RELATION TO FUNDAMENTAL MATTERS. DIVIDENDS: THE SERIES A1 SHARES SHALL CARRY THE RIGHT TO RECEIVE A FIXED CUMULATIVE, NON-COMPOUNDING CASH PREFERENTIAL DIVIDEND AS SET OUT IN ARTICLE 20.4.1 OF THE ARTICLES (PREFERENCE DIVIDEND) AND THE RIGHT TO PARTICIPATE IN ANY FURTHER DISTRIBUTION OF PROFITS TO BE PAID BY THE COMPANY AS SET OUT IN ARTICLE 20.4.2 OF THE ARTICLES. RETURN OF CAPITAL: ON A RETURN OF CAPITAL ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A CONVERSION OR PURCHASE OF OWN SHARES) THE SERIES A1 SHARES SHALL CARRY THE RIGHT TO PARTICIPATE IN ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES PURSUANT TO ARTICLES 20.5.1 AND 20.5.2 OF THE ARTICLES. ASSET SALE: ON AN ASSET SALE (AS DEFINED IN THE ARTICLES) THE DISTRIBUTABLE PROFITS AND RESERVES OF THE COMPANY'S SUBSIDIARIES SHALL BE DISTRIBUTED TO THE COMPANY AND THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 20.5.1 OF THE ARTICLES.

Class of Shares:	SERIES	Number allotted	5549948
	B	Aggregate nominal value:	13874.87
Currency:	GBP		
Prescribed particulars			

EXCEPT AS PROVIDED IN THE COMPANY'S ARTICLES OF ASSOCIATION (ARTICLES), THE SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. VOTING: SUBJECT TO ARTICLES 20.3.7 OF THE ARTICLES, THE SERIES B SHARES SHALL CONFER THE RIGHT ON EACH SERIES B SHAREHOLDER TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. DIVIDENDS EXCEPT AS PROVIDED IN THE ARTICLES THE SERIES B SHARES SHALL CARRY THE RIGHT TO RECEIVE A FIXED CUMULATIVE, NON-COMPOUNDING CASH PREFERENTIAL DIVIDEND AS SET OUT IN ARTICLE 20.4.1 OF THE ARTICLES (PREFERENCE DIVIDEND) AND THE RIGHT TO PARTICIPATE IN ANY FURTHER DISTRIBUTION OF PROFITS TO BE PAID BY THE COMPANY AS SET OUT IN ARTICLE 20.4.2 OF THE ARTICLES. RETURN OF CAPITAL: ON A RETURN OF CAPITAL ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A CONVERSION OR PURCHASE OF OWN SHARES) THE SERIES B SHARES SHALL CARRY THE RIGHT TO PARTICIPATE IN ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES PURSUANT TO ARTICLES 20.5.1 AND 20.5.2 OF THE ARTICLES. ASSET SALE: ON AN ASSET SALE (AS DEFINED IN THE ARTICLES) THE DISTRIBUTABLE PROFITS AND RESERVES OF THE COMPANY'S SUBSIDIARIES SHALL BE DISTRIBUTED TO THE COMPANY AND THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 20.5.1 OF THE ARTICLES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	37412967
		Total aggregate nominal value:	93532.4175
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.