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COMPANIES FORM No. 395

Particulars of a mortgage or charge

003745/65-2/30.
003746/65-2/30.
395

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[13]

06051161

Name of company

* ADVANTAGE (GP) LIMITED

Date of creation of the charge

01 JUNE 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

ALL MONIES DUE TO BE RE-PAID TO THE BOROUGH COUNCIL OF SANDWELL UNDER A
FUNDING AGREEMENT DATED 23RD DECEMBER 2008 (WHICH IS APPENDED TO THIS FORM)
IN THE EVENT SUCH FUNDING AGREEMENT IS BREACHED BY THE COMPANY.

Names and addresses of the mortgagees or persons entitled to the charge

THE BOROUGH COUNCIL OF SANDWELL, COUNCIL HOUSE, FREETH STREET, OLDBURY

Postcode B93 3B3

Presentor's name address and
reference (if any):

Shoosmiths
7th Floor
125 Colmore Row
Birmingham
B3 3SH

REF: RJL

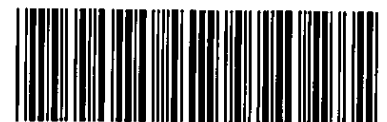
Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

THURSDAY



ADENCAFP

A03

04/06/2009

78

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

WITH FULL TITLE GUARANTEE THE COMPANY CHARGES BY WAY OF LEGAL MORTGAGE THE FOLLOWING PROPERTY:

PART 1 LAND AT A1 INDUSTRIAL ESTATE, LEWISHAM ROAD, SMETHWICK (REGISTERED WITH TITLE ABSOLUTE UNDER TITLE NUMBERS WM292122 AND WM456156)

N.B. SECTION 93 OF THE LAW OF PROPERTY ACT 1925 DOES NOT APPLY TO THIS LEGAL CHARGE.

N.B. THERE IS AN OBLIGATION THAT THE COMPANY SHALL NOT SELL, LEASE, LICENCE OR OTHERWISE DISPOSE OF THE PROPERTY ABOVE SAVE IN ACCORDANCE WITH THE FUNDING AGREEMENT REFERRED TO OVERLEAF.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed Shopsmith

Date 02 June 2009

On behalf of company XXXXXXXXXXXXX †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 6051161
CHARGE NO. 13

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 1 JUNE
2009 AND CREATED BY ADVANTAGE (GP) LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO THE BOROUGH COUNCIL OF SANDWELL
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 4 JUNE 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6 JUNE 2009

PO
Jed



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES