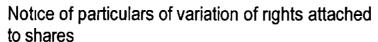
In accordance with Section 637 of the Companies Act 2006

SH10







What this form is for

You may use this form to give notice of particulars of variation of rights attached to shares

What this form is NOT

You cannot use this form notice of particulars of va class rights of members please use form SH12



A47 03/03/2011 COMPANIES HOUSE

134

Company details Company number ➤ Filling in this form 9 9 6 3 Please complete in typescript or in Company name in full bold black capitals SECRET SALES LTD All fields are mandatory unless specified or indicated by ' Date of variation of rights 0 2 Date of variation $\begin{bmatrix} y & y & y & y \\ 2 & 0 & 1 & 1 \end{bmatrix}$ of nghts

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Details of variation of rights

Please give details of the variation of rights attached to shares

Variation

PREFERRED SHARES TO BE RE-CLASSIFIED AS A ORDINARY SHARES (FORM SHO8 FILED ACCORDINGLY) WITH THE FOLLOWING RIGHTS ATTACHING

- ONE VOTE PER SHARE AT GENERAL MEETINGS (ON A POLL)
- B RIGHT TO PARTICIPATE IN ORDINARY DIVIDENDS NO SPECIAL OR PREFERRED RIGHTS
- C RIGHT TO PARTICIPATE PRO RATA IN PAYMENT OUT OF SURPLUS
 ASSETS ON LIQUIDATION OR OTHER EXIT (AS DEFINED IN ARTICLE 4)
 ONLY AFTER THE PREFERRED AMOUNT AND B PREFERRED AMOUNT HAVE BEEN
 PAID IN FULL
- D NOT REDEEMABLE

RIGHTS MAY BE VARIED BY CONSENT IN WRITING OF MORE THAN 75% OF THE HOLDERS Continuation pages

Please use a continuation page if you need to enter more details

Signature

Sonature

I am signing this form on behalf of the company

Signature

This form may be signed by

Director ① Secretary, Person authorised (2) Administrator, Administrative receiver, Receiver, Receiver manager, Chanty commission receiver and manager, CIC manager

Societas Europaea

Х

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

2 Person authorised Under either Section 270 or 274 of the Companies Act 2006

SH10

Notice of particulars of variation of rights attached to shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

REF EJS/000951-0002
Company name MORGAN LEWIS & BOCKIUS
Address
CONDOR HOUSE
5-10 ST PAUL'S CHURCHYARD
LONDON
Post town
County/Region
Postcode E C 4 M 8 A L
Country
DX
Telephone +44 (0)20 3201 5000

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- You have provided details of the variation of rights in section 3
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquines@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse gov.uk