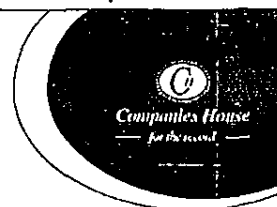


MG01

Particulars of a mortgage or charge

100141/13



A fee is payable with this form  
We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ What this form is for  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ What this form is NO  
You cannot use this form  
particulars of a charge  
company. To do this, please  
form MG01s

THURSDAY



A13 10/02/2011 41  
COMPANIES HOUSE

1 Company details

Company number 05944758

Company name in full MUCHO MAS LTD

☐ Filing in this form  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

2 Date of creation of charge

Date of creation 26/01/2011

3 Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Debenture

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All or any money obligations and liabilities whether actual or  
contingent, whether owed jointly or severally or as principal debtor,  
surely or otherwise which are now or at any time hereafter due or  
become due in any manner by the Company to the registered holders  
of the Loan Notes (as defined in the Debenture) from time to time  
pursuant to the Loan Notes for which the Company may for any  
reason be or become liable, including all such liabilities or obligations  
of the Company to the holders of the Loan Notes under the  
Debenture

Continuation page  
Please use a continuation page if  
you need to enter more details

MG01

Particulars of a mortgage or charge

<b>5</b>	<b>Mortgagee(s) or person(s) entitled to the charge (if any)</b>	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details
Name	VENREX GENERAL PARTNER LTD (AS SECURITY TRUSTEE)	
Address	JOHNSTONE HOUSE, 52-54 ROSE STREET	
	ABERDEEN, SCOTLAND	
Postcode	A B 1 0 1 U D	
Name		
Address		
Postcode		

<b>6</b>	<b>Short particulars of all the property mortgaged or charged</b>	
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details
Short particulars	<p>(A) By way of first legal mortgage, all freehold and leasehold properties from time to time belonging to the Company with all buildings, trade and other fixtures, fittings, fixed plant and machinery of the Company</p> <p>(B) By way of legal charge (to the extent that it is not mortgaged by way of first legal mortgage) all other estates and interests in all freehold or leasehold properties now or hereafter belonging to the Company together with all buildings, trade and other fixtures, fittings, fixed plant and machinery of the Company</p> <p>(C) By way of fixed charge, all plant and machinery and all chattels now or hereafter owned by the Company and its interest in all plant, machinery and other chattels held by it under any lease, licence, hire or rental contract or other arrangement (excluding stock in trade or work in progress), together with the benefit of all hiring, leasing or rental contracts in respect of any such plant, machinery or chattels hired, leased or rented by the Company to any other person</p> <p>(D) By way of fixed charge, all rental income payable to or for the benefit of the Company in connection with the letting or licensing of all freehold or leasehold properties belonging to the Company</p> <p>(E) By way of fixed charge, the benefit of all statutory and regulatory licenses, permissions, consents or authorisations held by the Company and any right of compensation thereunder, all sums realised or recovered by any liquidator or administrator, all goodwill and, all uncalled capital of the Company</p> <p>(F) By way of legal mortgage, all monies deposited in or otherwise to the credit of each account of the Company with any bank, financial institution or other persons, the debts thereby represented and other rights and benefits in connection therewith</p> <p>(G) By way of security, the Company assigns the benefit of and its present and future rights under all contracts or agreements to which it is or becomes a party and all payments, claims, awards or other sums paid or payable to the Company under or in respect of thereof</p> <p>(H) By way of security, the Company assigns the benefit of and its whole present and future rights and claims under or in respect of all policies or contracts of insurance of assurance now or hereafter affected by the Company and on its behalf</p> <p>Please refer to continuation page</p>	

# MG01 - continuation page

## Particulars of a mortgage or charge

<b>6</b>	<b>Short particulars of all the property mortgaged or charged</b>	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>(I) By way of security, the Company assigns all amounts payable to or for the benefit of the Company in connection with the letting or licensing of all freehold or leasehold properties belonging to the Company</p> <p>(J) By way of floating charge, the Company's whole undertaking, property, rights and assets, present and future except to the extent that they are effectively mortgaged or charged or assigned by way of the Debenture as detailed at (A) to (I) above</p>	

# MG01

## Particulars of a mortgage or charge

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### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

N/A

8

### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 86(2) applies (property situated in another part of UK)

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### Signature

Please sign the form here

Signature

Signature

X *Daniel Kington* X

This form must be signed by a person with an interest in the registration of the charge

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name M166/27 HC

Company name JOELSON WILSON LLP

Address 30 PORTLAND PLACE

Post town LONDON

County/Region

Postcode W 1 B 1 L Z

Country ENGLAND

DX 0001 WEST END dw

Telephone 020 7580 5721



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

For companies registered in Scotland  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FJ  
DX ED235 Edinburgh 1  
or LP 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 NR Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 5944758  
CHARGE NO. 7**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 26 JANUARY  
2011 AND CREATED BY MUCHO MAS LTD FOR SECURING ALL  
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO  
THE REGISTERED HOLDERS OF THE LOAN NOTES ON ANY  
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART 25 OF THE COMPANIES ACT 2006 ON THE 10 FEBRUARY  
2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 FEBRUARY  
2011



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES