



LEGAL & GENERAL PENSIONS LIMITED
Company Number: 05935873 (the "Company")

SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS

made on 21 March 2016

- 1 This solvency statement is made pursuant to section 642 of the Companies Act 2006 in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008 and Section 643 of the Companies Act 2006
- 2 We, being each of the directors of the Company as at the date of this Solvency Statement, have formed the opinion
 - (A) as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
 - (B) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement
- 3 In forming these opinions, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement

Signed

Nigel David Wilson, Director

Mark Julian Gregory, Director

Kerrigan William Procter, Director