

Please complete in typescript, or in bold black capitals.

CHFP041

Company Number

Amount (if any) paid or due on each

share (including any share premium)

(Revised 2005)

Return of Allotment of Shares

| Company Number | ANDREW DICKSON ELLIS LIMITED | | | |
|---|------------------------------|----------------|--|--|
| Company name in full | | | | |
| Shares allotted (including bon | nus shares): | | | |
| (see Guidance Booklet GBA6) | From | То | | |
| Date or period during which shares were allotted | Day Month Year | Day Month Year | | |
| (If shares were allotted on one date enter that date in the "from" box) | 11101921016 | | | |
| Class of shares (ordinary or preference etc) | ORDINARY | | | |
| Number allotted | 98 | | | |
| Nominal value of each share | ; €1.00 | | | |

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

.00

% that each share is to be treated as paid up

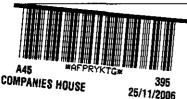
% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

| 1000/0 | |
|--------|--|
| 100% | |

CASH





When you have completed and signed the form please send it to the Pegistrar of Companies at:

ompanies House, Crown Way, Cardiff, CF14 3UZ or companies registered in England and Wales companies House, 37 Castle Terrace, Edinburgh, EH1 2EB or companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

| Shareholder details (list joint allottees as one shareholder) | Shares and share class allotted | | |
|---|---|--------------------|--|
| Name(s) ANDREW DICKSON ELLIS | Class of shares allotted | Number allotted | |
| Address 16 EIM PLACE LONDON | ORDINARY | _ 98 | |
| UK Postcode SW7 3QH | L | | |
| Name(s) | Class of shares allotted | Number allotted | |
| Address | | L | |
| UK Postcode | L | L | |
| Name(s) | Class of shares Number allotted allotted | | |
| Address | | | |
| | | L | |
| UK Postcode | | L | |
| Name(s) | Class of shares allotted | Number allotted | |
| Address | | | |
| | | L | |
| UK Postcode L L L L L L | | L | |
| Name(s) | Class of shares allotted | Number allotted | |
| Address . | | | |
| | | | |
| UK Postcode LLLLL | | | |
| Please enter the number of continuation sheets (if any) attached to this f | orm | • | |
| ** A director / secretary / administrator / edministrative receiver / receiver / official receiver / roceiver manager / voluntary arrangement supervisor *** Ple | te 11 9 200 pase delete as appropriate | 6 | |
| Contact Details You do not have to give any contact PEGISTERED AUDI | ATES LLP TOPS | | |

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| DECI | STERED AUDITORS EW No: C001299529 | | |
|---|-----------------------------------|----------|--------------------|
| 100.50 | EAST HOUSE | . | 0 = 0 000 |
| MORTLAKE, LONDON, SW14 8TN _{Tel} | | 020 | 8878 83 8 3 |
| DX number | DX exchange | | |