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Companies Form No. 395

Particulars of a mortgage or charge

501017/13

395

Please do not write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly,
preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[2][][][]

5910985

Name of company

* insert full name
of company

* NEW MILL HOSPITALITY LIMITED

("the Company")

Date of creation of the charge

11th

day of MAY 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHARGE OVER DEPOSITS ("the Charge") made between (1) the Company and (2) AIB Group (UK) p.l.c.

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to AIB Group (UK) p.l.c.

Names and addresses of the mortgagees or persons entitled to the charge

AIB Group (UK) p.l.c. legal + Central Securities (GB)

(branch address) Bankcentre, Belmont Road

Uxbridge, Middlesex

postcode UB8 1SA

Presenter's name address and
reference (if any):

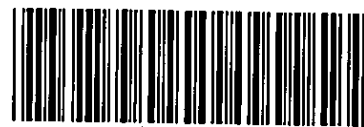
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UXBRIDGE

Time critical reference

For official Use
Mortgage Se

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15/05/2009

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

A first fixed charge over any sums deposited or to be deposited by the Company in any deposit account of the Company held with the Bank at any of its branches.

N.B. The charge contains, inter alia, a restriction prohibiting the Company from withdrawing the whole or any part of the Deposits without the prior written consent of the Bank until all indebtedness of the Company to the Bank has been repaid in full.

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Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date 14th May 2009

On behalf of ~~[company]~~ [mortgagee/chargee] +

+ delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally; or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:

Companies House,
Crown Way,
Maindy,
CARDIFF CF4 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5910985
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE OVER DEPOSITS DATED
11 MAY 2009 AND CREATED BY NEW MILL HOSPITALITY
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO AIB GROUP (UK) PLC ON ANY
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15
MAY 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19 MAY 2009

DTG



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES