

Cavendish Place Newco No 1 Limited (the "Company")
Company number 05880216
7 - 8 Market Place
London
W1W 8AG

STATEMENT MADE FOR THE PURPOSES OF SECTION 644(5) OF THE COMPANIES ACT 2006 (THE "2006 ACT") ON 21 DECEMBER 2011

We, the directors named below (being all the directors of the Company as at the date of this statement), refer to the solvency statement under section 643 of the 2006 Act made for the purposes of section 642 of the 2006 Act and dated 21 December 2011 (the "Solvency Statement")


We hereby confirm that

- the Solvency Statement was made not more than 15 days before the date on which the resolution was passed in connection with such Solvency Statement, and
- the Solvency Statement was provided to the sole member of the Company in accordance with section 642(2) of the 2006 Act

Signed by


Andrew James Scull

Date 21 December 2011


Gillian Davies
Date 21 December 2011

