

THE COMPANIES ACT 2006

BRIGGS & FORRESTER LIMITED

Company Number: 05851954

Registered Office:

Bembridge House, Bembridge Drive, Kingsthorpe, Northampton, Northamptonshire NN2 6LZ


SOLVENCY STATEMENT

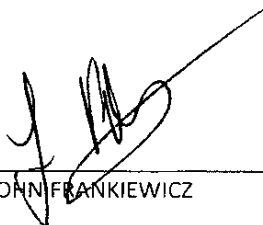
(pursuant to Section 643 of the Companies Act 2006)

We, the undersigned, being all the directors of Briggs & Forrester Limited ("the Company") at the date of this statement, do solemnly and sincerely declare that, with regards to the proposed arrangement whereby the Company's issued share capital shall be reduced from £1,660,000 to £1, the amount of £8,500,000 standing to the credit of the share premium account of the Company be cancelled and the amount of £340,000 standing to the credit of the capital redemption reserve of the Company be cancelled and having taken into account all of the Company's liabilities, we have formed the opinion that:

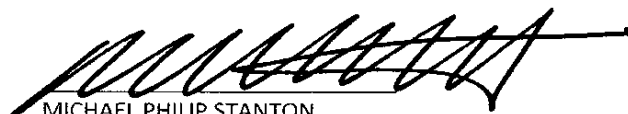
1. as at the date of this statement, there are no grounds on which the Company could be found unable to pay (or otherwise discharge) its debts;
2. in the event of any winding up during the twelve months immediately following the day and year hereafter written, the Company will be able to pay its debts in full within twelve months of the commencement of the winding up; and
3. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the twelve months immediately following the date of this statement.

Dated this 18th day of October 2018 and signed by:


PAUL BURTON


JOHN FRANKIEWICZ


GRAHAM JOHN LONGDEN STANTON


MICHAEL PHILIP STANTON

TUESDAY



SPE *S7HNVL6Y*
30/10/2018 #66
COMPANIES HOUSE