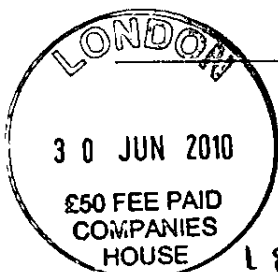


SH19

Statement of capital



☒ **What this form is for**
You may use this form to complete
a statement of capital for a private
company reducing its share capital
supported by a solvency statement
or court order

☐ **What this form is NOT for**
You cannot use this form to
complete a statement of capital
for a company re-registering from
unlimited to limited

WEDNESDAY



LD1 30/06/2010 19
COMPANIES HOUSE

1 Company details

Company number 5 8 0 6 0 7 6

Company name in full **VOSTOK ENERGY LIMITED**

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

Statement of capital

Section 2 (also **Section 3** and **Section 4** if appropriate) should reflect the
company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling
If all your issued capital is in sterling, only complete **Section 2** and then go to **Section 5**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
REDEEMABLE	£0 25	£0 75	50000	£ 50,000 00
			0	£
			0	£
				£
Totals			50000	£ 50,000 00

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency **US \$**

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0 25	0.00	185130198	1,851,301 98
	0 00	0 00		
Totals			185130198	1,851,301 98

① Including both the nominal value and any
share premium

③ Number of shares issued multiplied by
nominal value of each share

② Total number of issued shares in this class

Continuation pages
Please use a Statement of Capital continuation
page if necessary

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Statement of capital

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium

③ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

4 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

④ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

Total number of shares 185180198

Total aggregate ④ nominal value £50,000 + \$1,851,301 98

5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2** and **Section 3**

⑤ **Prescribed particulars of rights attached to shares**
The particulars are
a particulars of any voting rights, including rights that arise only in certain circumstances,
b particulars of any rights, as respects dividends, to participate in a distribution,
c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary

Class of share **ORDINARY**

Prescribed particulars ⑥
a) **ONE VOTE PER SHARE**
b) **ALL DIVIDENDS PAYABLE EQUALLY ON EACH SHARE**
c) **ANY RETURNS OF CAPITAL PAYABLE EQUALLY ON EACH SHARE**
d) **NOT APPLICABLE**

Class of share **REDEEMABLES**

Prescribed particulars ⑥
a) **NON-VOTING**
b) **NON-PARTICIPATING**
c) **NON-PARTICIPATING**
d) **COMPANY SHALL REDEEM AT PAR VALUE IMMEDIATELY AFTER AND CONDITIONALLY UPON THE COMPANY'S ORDINARY SHARE CAPITAL BEING ADMITTED TO TRADING ON THE MAIN MARKET OF THE LSE PLC AND TO THE OFFICIAL LIST OF THE FSA, OR IF EARLIER, ON THE FIFTH ANNIVERSARY FROM THE DATE OF ADOPTION OF THE ARTICLES PROVIDED THAT WITHOUT PREJUDICE TO THE FOREGOING THE COMPANY MAY AT ITS OPTION REDEEM ALL OF THE SHARES ON THE SAME TERMS AT ANY TIME PRIOR TO THE DATES HEREINBEFORE SPECIFIED**

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Statement of capital

Class of share		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

6	Signature	
	I am signing this form on behalf of the company.	
Signature	Signature X <i>Blaine Hunt</i> X DIRECTOR	2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
	This form may be signed by Director 2 , Secretary, Person authorised 3 , CIC manager	

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Statement of capital



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **JONATHAN PARRY**

Company name
Ashurst LLP

Address **Broadwalk House**

5 Appold Street

Post town **London**

County/Region

Postcode

E	C	2	A		2	H	A
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Country **England**

DX **639 London City**

Telephone **+44 (0)20 7638 1111**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk