

MR04

Statement of satisfaction in full or in part of a charge

ashurst

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

✗ **What this form is NOT**
You may not use this form to
register a statement of
satisfaction in full or in part of a mortgage
charge against an LLP
LL MR04

MONDAY



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25/11/2013

COMPANIES HOUSE

#7

1 Company details

Company number 0 5 8 0 6 0 7 6

Company name in full VOSTOK ENERGY PUBLIC LIMITED COMPANY (in administration)
(formerly known as Vostok Energy Limited) (the "Company")

2 Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation ①

When was the charge created?

- Before 06/04/2013 Complete Part A and Part C
- On or after 06/04/2013 Complete Part B and Part C

① Property acquired
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge ②

Charge creation date d₁ d₃ m₁ m₀ y₂ y₀ y₁ y₀

② Property acquired
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description Deed of Pledge between the Company and Capital Trust Company
Limited (the "Trustee") dated 13 October 2010 (the "Deed of
Pledge")

Continuation page
Please use a continuation page if
you need to enter more details

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Short particulars of the property or undertaking charged

Short particulars

Please give the short particulars of the property or undertaking charged

Pursuant to clause 2.1 of the Deed of Pledge, by way of security for the due and punctual payment, discharge and satisfaction of the Secured Obligations, the Company

(a) pledged and charged, as first priority security, and agreed to pledge and charge to the Trustee the share certificates in respect of the Pledged Shares and all its right, title and interest and benefit, present and future, to and in the Charged Assets, and

(b) assigned and agreed to assign, as first priority security, to the Trustee all its right, title, interest and benefit, present and future, actual or contingent, related to, or accruing in respect of, the Charged Assets, including, without limitation to the generality of the foregoing, all voting and other powers relating or pertaining to the Charged Assets, subject to clause 7(a) of the Deed of Pledge

Please see continuation page

Continuation page

Please use a continuation page if you need to enter more details

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Part B Charges created on or after 06/04/2013**B1 Charge code**

Please give the charge code This can be found on the certificate

Charge code ①

				-					-			
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① Charge code

This is the unique reference code allocated by the registrar

Part C To be completed for all charges**C1 Satisfaction**I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box☒ In full☐ In part**C2 Details of the person delivering this statement and their interest in the charge**

Please give the name of the person delivering this statement

Forename(s)

Ashurst LLP

Surname

Please give the address of the person delivering this statement

Building name/number

Broadwalk House

Street

5 Appold Street

Post town

London

County/Region

Postcode

E	C	2	A		2	H	A
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Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge

Legal counsel to the Company as chargor

C3 Signature

Please sign the form here

Signature

Signature

X Ashurst LLP.

X

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Alex Biles (P662 00025)

Company name Ashurst LLP

Address Broadwalk House

5 Appold Street

Post town London

County/Region

Postcode E C 2 A 2 H A

Country England

DX 639 London City

Telephone +44 (0)20 7638 1111

! Important information

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- Part A Charges created before 06/04/2013**
- ☐ You have given the charge date
- ☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3
- Part B Charges created on or after 06/04/2013**
- ☐ You have given the charge code
- Part C To be completed for all charges**
- ☐ You have ticked the appropriate box in Section C1
- ☐ You have given the details of the person delivering this statement in Section C2
- ☐ You have signed the form

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Short particulars of the property or undertaking charged

Short particulars	Please give the short particulars of the property or undertaking charged	
	<p>In this Form MR04</p> <p>"Charged Assets" means all or any of</p> <p>(i) the Pledged Shares,</p> <p>(ii) the Further Shares,</p> <p>(iii) all dividends, interest and other distributions and returns paid or payable or made on or in respect of the Pledged Shares and the Further Shares, as the case may be, and</p> <p>(iv) all stocks, shares, allotments, rights, moneys or property accruing or offered by way of redemption, bonus, preference, option or otherwise and all other rights, interests, benefits, advantages or consensual rights offered or arising in respect of the Pledged Shares and the Further Shares as the case may be,</p> <p>"Further Shares" means any further shares and other securities of any kind in RAECL at any time issued to or held by, to the order of or on behalf of, the Company in addition to, in substitution for or replacement of any of the Pledged Shares,</p> <p>"Pledged Shares" means 15,000 shares of EUR 0.17 each in RAECL registered in the name of the Company and representing 50% of the issued share capital of RAECL,</p> <p>"RAECL" means Royal Atlantic Energy (Cyprus) Limited, a company incorporated under the laws of Cyprus with registration number 173074,</p> <p>"Secured Obligations" means all obligations at any time due, owing or incurred by the Company to the Trustee under the Transaction Documents, whether present or future, actual or contingent (and whether incurred, solely or jointly and whether as principal or surety in some other capacity),</p> <p>"Transaction Documents" has the meaning given to it in the Trust Deed, and</p> <p style="text-align: right;">Continuation page 1 of 2</p>	

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Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

In this Form MR04

"Trust Deed" means the trust deed dated 13 October 2010 (the **"Principal Trust Deed"**) as supplemented by a first supplemental trust deed dated 13 January 2012 (the **"First Supplemental Trust Deed"**), a second supplemental trust deed dated 13 April 2012 (the **"Second Supplemental Trust Deed"**), a third supplemental trust deed dated 13 July 2012 (the **"Third Supplemental Trust Deed"**), a fourth supplemental trust deed dated 15 October 2012 (the **"Fourth Supplemental Trust Deed"**), a fifth supplemental trust deed dated 14 January 2013 (the **"Fifth Supplemental Trust Deed"**), a sixth supplemental trust deed dated 19 April 2013 (the **"Sixth Supplemental Trust Deed"**) and a seventh supplemental trust deed dated 22 April 2013 (the **"Seventh Supplemental Trust Deed"**) each between the Issuer and the Trustee (the Principal Trust Deed, as so supplemented by the First Supplemental Trust Deed, the Second Supplemental Trust Deed, the Third Supplemental Trust Deed, the Fourth Supplemental Trust Deed, the Fifth Supplemental Trust Deed, the Sixth Supplemental Trust Deed and the Seventh Supplemental Trust Deed, the **"Trust Deed"**) constituting an aggregate principal amount outstanding of US\$57,984,670 Conditional Convertible Bonds due 2013 of the Company

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