

BLUEPRINT

2000

003604/30

363a

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

5806076

Company Name in full

Vostok Energy Limited

Date of this return

The information in this return is made up
to

Day Month Year

0 4 0 5 2 0 0 8

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here
Companies House will then send a form at
the appropriate time

Day Month Year

Registered Office

Show here the address at the date of
this return.

Masters House, 107 Hammersmith Road

Any change of
registered office **must**
be notified on form
287

Post town

London

County / Region

UK Postcode

W14 0QH

Principal business activities

Show trade classification code number(s)
for the principal activity or activities

1110

If the code number cannot be determined,
give a brief description of principal
activity

FRIDAY



A39 09/05/2008 371
COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

<input type="checkbox"/>
<input checked="" type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries)

* Voluntary details

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Name

* Style / Title

Forename(s)

Surname

Address

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

Denis

Capelson

Flat 25 South Lodge, Circus Road

London

UK Postcode NW8 9ES

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries)

* Voluntary details

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Name

* Style / Title

Mr

Forename(s)

Anthony George

Surname

Hunter

Address

68 Philbeach Gardens

Post town

London

County / Region

UK Postcode

SW5 9EE

Country

BLUEPRINT

2000

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Day Month Year
Date of birth 2 0 0 8 1 9 4 7

Forename(s) Roger Dale

Surname Cagle

Address Flat 1, 48 Cadogan Square

Usual residential address must be given In the case of a corporation, give the registered or principal office address

Post town London

County / Region UK Postcode SW1X OJW

Country Nationality American

Business occupation Company Director

* Voluntary details

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Day Month Year
Date of birth 0 4 0 2 1 9 4 8

Forename(s) Alexander Abraham

Surname Capelson

Address 823 Creekwood Way

Usual residential address must be given In the case of a corporation, give the registered or principal office address

Post town Houston

County / Region Texas UK Postcode 77024

Country USA Nationality American

Business occupation Company Director

Directors*Please list directors in alphabetical order***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Name

* Style / Title

Day Month Year

Date of birth

1 5 0 7 1 9 4 4

Forename(s)

Robert Maitland

Surname

Cathery

Address

Dipley Grange, Dipley Road, Hartley Wintney

Usual residential address must be given In the case of a corporation, give the registered or principal office address

Post town

Hook

County / Region

Hampshire

UK Postcode

RG27 8JP

Country

Nationality

British

Business occupation

Retired

* Voluntary details

Name

* Style / Title

Day Month Year

Date of birth

0 1 0 5 1 9 5 6

Forename(s)

Ronald A

Surname

Harris

Address

17611 Cassina Dr

Usual residential address must be given In the case of a corporation, give the registered or principal office address

Post town

Spring

County / Region

Texas

UK Postcode

77388

Country

USA

Nationality

USA

Business occupation

Company Director

BLUEPRINT

2000

Directors*Please list directors in alphabetical order***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Name * Style / Title

Day Month Year

Date of birth

3 0 0 9 1 9 4 4

Forename(s) Charles James Auldjo

Surname Jamieson

Address

Dipley Farm, Dipley Common

Usual residential address must be given In the case of a corporation, give the registered or principal office address

Post town Hartley Wintney

County / Region Hants

UK Postcode RG27 8JS

Country

Nationality British

Business occupation Company Director

* Voluntary details

Name * Style / Title

Day Month Year

Date of birth

2 3 1 0 1 9 5 4

Forename(s) Blaine Edward

Surname Karst

Address

24 Crescent Lane

Usual residential address must be given In the case of a corporation, give the registered or principal office address

Post town London

County / Region

UK Postcode SW4 9PU

Country

Nationality Canadian

Business occupation Finance Director

Directors

* Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Name

* Style / Title

Day Month Year

Date of birth

0 8 0 8 1 9 6 0

Forename(s)

Mark

Surname

Sadykhov

Address

15030 Turkey Trail Court

Usual residential address must be given In the case of a corporation, give the registered or principal office address

Post town

Houston

County / Region

Texas

UK Postcode

77079

Country

USA

Nationality

USA

Business occupation

Company Director

* Voluntary details

Name

* Style / Title

Day Month Year

Date of birth

Forename(s)

Surname

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Address

Usual residential address must be given In the case of a corporation, give the registered or principal office address

Post town

County / Region

UK Postcode

Country

Nationality

Business occupation

Issued share capital

Enter details of all the shares in issue at the date of this return

Class
(e.g. Ordinary/Preference)**Number of shares issued****Aggregate Nominal Value**

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

Ordinary	114,655,000	US\$1,146,550 00
Totals	114,655,000	1,146,550 00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns

There were no changes in the period

☐

on paper

in another format

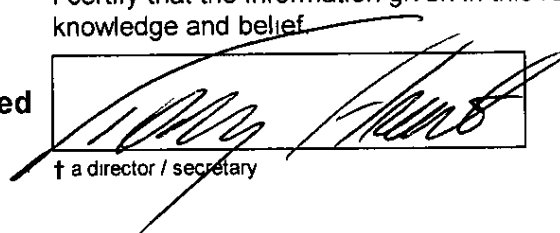
A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief

Signed


† a director / secretary

Date

4-5-2008

† Please delete as appropriate

When you have signed the return send it with the fee to the Registrar of Companies
 Cheques should be made payable to Companies House.

This return includes

6

continuation sheets

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Catherine Earnshaw, Masters House, 107 Hammersmith

Road, W14 0QH, London

Tel

DX number

DX exchange

BLUEPRINT

2000

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number

5806076

Company Name in full

Vostok Energy Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred <small>(if appropriate)</small>		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Roger Dale Cagle Address Flat 1, 48 Cadogan Square, London UK postcode SW1X OJW	US\$0 01 Ordinary Shares Held 1,550,000		
Name Alexander Abraham Capelson Address 823 Creekwood Way, Houston, Texas, USA UK postcode 77024	US\$0 01 Ordinary Shares Held 1,000,000		
Name Commonwealth American Partners GP, LLC Address 823 Creekwood Way, Houston, Texas, USA UK postcode 77024	US\$0 01 Ordinary Shares Held 21,100,000		

CHFP010

List of past and present shareholders (Continued)

Company Number 5806076

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Denis Capelson Trust Address 823 Creek Wood Way, Houston, Texas 84124, USA UK postcode	US\$0 01 Ordinary Shares Held 1,000,000	Shares or amount of stock transferred (if appropriate)	
Name Forest Nominees Limited Address PO Box 328, St Peter Port, Guernsey UK postcode	US\$0 01 Ordinary Shares Held 4,600,000	1,900,000	12/10/2007
Name H Ronald Hansford Address 1400, 700 2nd Street SW, Calgary AB, Canada UK postcode	US\$0 01 Ordinary Shares Held 1,550,000		
Name Ronald A Harris Address 17611 Cassina Dr , Spring, Texas, USA UK postcode	US\$0 01 Ordinary Shares Held 10,850,000		

CHFP010

List of past and present shareholders (Continued)

Company Number 5806076

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (if appropriate)	Date of registration of transfer
<p>Name HSBC Global Custody Nominee (UK) Ltd a/c 813478</p> <p>Address HSBC Bank plc, Level 29, 8 Canada Square, London</p> <p>UK postcode E14 5HQ</p>	<p>US\$0 01 Ordinary</p> <p>Shares Held 4,149,784</p>		
<p>Name HSBC Global Custody Nominee (UK) Ltd a/c 981685</p> <p>Address HSBC Bank plc, Level 29, 8 Canada Square, London</p> <p>UK postcode E14 5HQ</p>	<p>US\$0 01 Ordinary</p> <p>Shares Held 10,468,500</p>		
<p>Name HSBC Global Custody Nominee (UK) Ltd-981697</p> <p>Address HSBC Bank plc, Level 29, 8 Canada Square, London</p> <p>UK postcode E14 5HQ</p>	<p>US\$0 01 Ordinary</p> <p>Shares Held 4,131,716</p>		
<p>Name International Finance Corporation</p> <p>Address 2121 Pennsylvania Avenue, NW, Washington, DC 20433, USA</p> <p>UK postcode </p>	<p>US\$0 01 Ordinary</p> <p>Shares Held 9,970,000</p>		

CHFP010

List of past and present shareholders (Continued)

Company Number 5806076

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	Date of registration of transfer
<p>Name Charles James Auldjo Jamieson</p> <p>Address Dipley Farm, Dipley Common, Hartley Wintney, Hants</p> <p>UK postcode RG27 8JS</p>	<p>US\$0 01 Ordinary</p> <p>Shares Held 3,100,000</p>		
<p>Name Alexander Korchik</p> <p>Address Apt 2,, 35-37 Grosvenor Square, London</p> <p>UK postcode W1K 2HN</p>	<p>US\$0 01 Ordinary</p> <p>Shares Held 3,000,000</p>		
<p>Name Lansdowne UK Equity Fund LP</p> <p>Address Lansdowne UK Equity Fund LP, 15 Davies Street, London</p> <p>UK postcode W1K 3AG</p>	<p>US\$0 01 Ordinary</p> <p>Shares Held 813,850</p>		
<p>Name Lansdowne UK Equity Fund Limited</p> <p>Address 15 Davies Street, London</p> <p>UK postcode W1K 3AG</p>	<p>US\$0 01 Ordinary</p> <p>Shares Held 16,183,650</p>		

List of past and present shareholders (Continued)

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Lansdowne UK Strategic Investment Master Fund Limited Address 15 Davies Street, London UK postcode W1K 3AG	US\$0.01 Ordinary Shares Held 3,937,500		
Name MMS Holdings Group LLC Address 615 South Dupont Highway, Dover, Delaware, USA UK postcode 19901	US\$0 01 Ordinary Shares Held 2,000,000		
Name Royal Atlantic Energy Corporation Address 1400,700 - 2nd Street SW, Calgary AB, Canada UK postcode T2P 4V5	US\$0 01 Ordinary Shares Held 10,850,000		
Name Roy Nominees Limited Address 5th Floor, UK Custody Group, 71 Queen Victoria Street, London UK postcode EC4V 4DE	US\$0 01 Ordinary Shares Held 1,500,000		

CHFP010

List of past and present shareholders (Continued)

Company Number 5806076

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name Liudmila Sheshko Address Flat 2, 35-37 Grosvenor Square, London UK postcode W1K 2NH	US\$0 01 Ordinary Shares Held 1,900,000		
Name Yuri Zelvensky Address Appartment 6, Krylova Street, 6A, Tomsk, Russia UK postcode	US\$0 01 Ordinary Shares Held 1,000,000		
Name Address UK postcode			
Name Address UK postcode			