

M

CHW P000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



5802809

Name of company

* VIRGIN GALACTIC LIMITED ✓

Date of creation of the charge

18/9/2006 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

**A Deed of Admission to
An Omnibus Guarantee and Set-Off Agreement dated 23/9/1996 (the "Agreement")**

Amount secured by the mortgage or charge

**All monies and liabilities then due or which might thereafter become due to Lloyds TSB Bank
plc (the "Bank") from either the Company or any one or more of the other parties to the
Agreement (other than the Bank) being at the date hereof the following companies:**

**(List of companies party to
the Agreement)**

See Attached

Names and addresses of the mortgagees or persons entitled to the charge

**Lloyds TSB Bank plc
25 Gresham Street
London**

30-00-02 ✓

Postcode

EC2V 7HN

Presenter's name address and
reference (if any):

**Lloyds TSB Bank plc
City Office
P.O. Box 72, Bailey Drive
Gillingham Business Park
Kent ME8 0LS**

Time critical reference

For official Use (02/06)
Mortgage Section

Post room

A03
COMPANIES HOUSE545
26/09/2006

Any sum or sums for the time being standing to the credit of any present or future account of the Company with the Bank.

Please do not write in this margin

NOTE: By Clause 13(e) of the Agreement, the Company agreed that it would not (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Company with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank).

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed

Date

27/7/06

On behalf of ~~company~~ [mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

THE SCHEDULE

<u>Name</u>	<u>Company Number</u>	<u>Registered Office</u>
Virgin Voyager Limited	2857673	120 Campden Hill Road, London, W8 7AR.
Virgin Vouchers Limited	2999861	120 Campden Hill Road, London, W8 7AR.
Virgin Management Limited	1568894	120 Campden Hill Road, London, W8 7AR.
Virgin Developments Limited	1412157	120 Campden Hill Road, London, W8 7AR.
Virgin Enterprises Limited	1073929	120 Campden Hill Road, London, W8 7AR.
Virgin Group Limited	2376807	120 Campden Hill Road, London, W8 7AR.
Virgin Projects Limited	3111083	120 Campden Hill Road, London, W8 7AR.
Voyager Group Limited	2014840	120 Campden Hill Road, London, W8 7AR.
Virgin Bride Limited	3046028	120 Campden Hill Road, London, W8 7AR.
Virgin Balloon Flights Limited	2969369	120 Campden Hill Road, London, W8 7AR.
Vanson Developments Limited	1735693	120 Campden Hill Road, London, W8 7AR.
Barfair Limited	3552508	120 Campden Hill Road, London, W8 7AR.
Communic8 International Limited	4176269	120 Campden Hill Road, London, W8 7AR.
Bluebottle Investments (UK) Limited	2809301	120 Campden Hill Road, London, W8 7AR.
Virgin Limobike Limited	2733491	120 Campden Hill Road, London, W8 7AR.
Bluebottle UK Limited	3744190	120 Campden Hill Road, London, W8 7AR.
Virgin Galactic Limited	5802809	120 Campden Hill Road, London, W8 7AR.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05802809

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF ADMISSION TO AN OMNIBUS GUARANTEE AND SET-OFF AGREEMENT DATED THE 18th SEPTEMBER 2006 AND CREATED BY VIRGIN GALACTIC LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE OTHER COMPANIES NAMED THEREIN TO LLOYDS TSB BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th SEPTEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28th SEPTEMBER 2006 .

A handwritten signature in blue ink, appearing to be 'R. B.', located on the left side of the page.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —