

COMPANIES FORM No. 123

Notice of increase in nominal capital

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies (Address overleaf)

Company number

For official use

Name of company

increased by £

05746957

*insert full name of company

f the copy must be

printed or in some other form approved by the registrar

BELLWAY II LIMITED

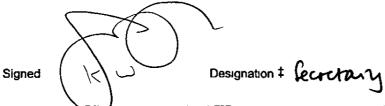
gives notice in accordance with section 123 of the above Act that by resolution of the company Muguet 2008 the nominal capital of the company has been

pari passu with existing ordinary shares

A copy of the resolution authorising the increase is attached † The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows

999,000.00 beyond the registered capital of £

‡Insert Director, Secretary, Administrator. Administrative Receiver or Receiver (Scotland) as appropriate



Please tick here if continued overleaf

Date 1st August 2008

Presenter's name address and reference (if any) Watson Burton LLP 1 St James' Gate Newcastle upon Tyne NE99 1YQ

61009 Newcastle REF. KJ

For official Use (02/06) General Section

Post room

15/08/2008 A33 **COMPANIES HOUSE**

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2