



For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 0 5 7 0 9 7 9 2

Company name in full ACICS Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Robert Hunter

Surname Kelly

3 Administrator's address

Building name/number 1 Bridgewater Place

Street Water Lane

Post town Leeds

County/Region West Yorkshire

Postcode L S 1 1 5 Q R

Country United Kingdom

4 Administrator's name ①

Full forename(s) Timothy

Surname Vance

① Other administrator

Use this section to tell us about
another administrator.

5 Administrator's address ②

Building name/number 1 Bridgewater Place

Street Water Lane

Post town Leeds

County/Region West Yorkshire

Postcode L S 1 1 5 Q R

Country United Kingdom

② Other administrator

Use this section to tell us about
another administrator.

Notice of statement of affairs in administration

6

Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7

Date of the statement of affairs

Date

d	0	d	1	m	1	m	2	y	2	y	0	y	2	y	1
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8

Date of the statement of concurrence (if applicable)

Date

d		d		m		m		y		y		y		y	
---	--	---	--	---	--	---	--	---	--	---	--	---	--	---	--

9

Sign and date

Administrator's
Signature

Signature



Signature date

d	2	d	0	m	1	m	2	y	2	y	0	y	2	y	1
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Alex Nicholls

Company name Ernst & Young LLP

Address 1 Bridgewater Place

Water Lane

Post town Leeds

County/Region West Yorkshire

Postcode L S 1 1 5 Q R

Country United Kingdom

DX

Telephone +44 11 3298 2522

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of affairs

Name of Company

ACICS Limited

Company number

05709792

In the

High Court of Justice, The Business and Property
Courts in Leeds, Insolvency and Companies List (ChD)

Court case number

CR-2021-LDS-000628

(a) Insert name and
address of
registered office of
the company

Statement as to the affairs of (a) ACICS Limited, 3 Whitehall Quay, Whitehall Quay, Leeds, England,

LS1 4BF

(b) Insert date

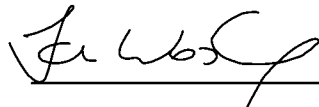
on the (b) 1 December 2021, the date that the company entered Administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as (b) 1 December 2021 the date that the company entered administration.

Full name James Woolley

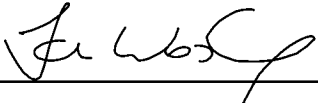
Signed



Dated 17 Dec 2021

A – Summary of Assets

	Book Value (£)	Estimated to Realise (£)
Assets		
Assets subject to fixed charge:		
Freehold Property - Park Mill	Nil*	£7,500,000
Cash Held – Ring Fenced Account	£93,103	£93,103
Amounts due to fixed charge holder - HSBC	(£11,012,276)	(£11,012,276)
HSBC Shortfall		(£3,419,173)
Endless LLP	(£21,866,199)*	(£21,866,199)*
Total Fixed Charge Shortfall		(£25,285,372)
Assets subject to floating charge:		N/A
Uncharged assets:		N/A
Estimated total assets available for preferential creditors	Nil	Nil

Signature  Date 17 Dec 2021

*Note – Property transferred via dividend in specie. Nil book value on balance sheet.

Endless secured debt relates to amounts under cross guarantee security.

A1 – Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£	Nil
Liabilities	£ Nil	Nil
Preferential creditors:-		
Estimated deficiency/surplus as regards preferential creditors	£	Nil
Estimated prescribed part of net property where applicable (to carry forward)	£ Nil	
Estimated total assets available for floating charge holders	£	Nil
Debts secured by floating charges	(£25,285,372)	
Estimated deficiency/surplus of assets after floating charges	£	(£25,285,372)
Estimated prescribed part of net property where applicable (brought down)	£ Nil	
Total assets available to unsecured creditors	£	Nil
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ Nil	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	Nil
Shortfall to floating charge holders (brought down)	(£ 25,285,372)	
Estimated deficiency/surplus as regards creditors	£	(£ 25,285,372)
Issued and called up capital	(£ 34,091,157)	
Estimated total deficiency/surplus as regards members	£	(£59,376,529)

Signature  Date 17 Dec 2021

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession. Claims by employees, former employees and consumers should be given as a single figure, with details provided on the respective schedules

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
HSBC	8 Canada Square, London, E14 5HQ	£11,012,276	Secured		
Endless	Whitehall Quay, Leeds, West Yorkshire, England, LS1 4BF	£21,866,199	Secured		

Signature  Date 17 Dec 2021

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
NOSROF 4	1 Bridgewater Place, Water Lane, Leeds, West Yorkshire, LS11 5QR	34,091,157	£1	Ordinary Shares
TOTALS		34,091,157	£1	

Signature 

Date 17 Dec 2021

Employees and Former Employees

Note: You must include details of all monies owed to employees and former employees in this schedule and disclose the total amount in the Company Creditors sheet, described simply as "employees and former employees"

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
N/A					

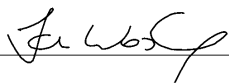
Signature  Date 17 Dec 2021

Consumers claiming amounts paid in advance for the supply of goods and services

Note: You must include details of all monies owed to consumers claiming amounts paid in advance for the supply of goods and services in this schedule and disclose the total amount in the Company Creditors sheet, described simply as "consumers claiming amounts paid in advance for the supply of goods and services"

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
N/A					

Signature



Date

17 Dec 2021