

Cooper Dawn Jerrom Limited

— CHARTERED ACCOUNTANTS —

Ground Floor Offices, Cottrell House, 53-63 Wembley Hill Road

Wembley, Middlesex, HA9 8DL

Tel 020 8900 8678 Fax 020 8900 9774

e-mail info@cdjltltd.co.uk website www.cdjltltd.co.uk

The Directors
GDI Game Domain International Limited
Castle Hill House
12 Castle Hill
Windsor
Berkshire
SL4 1PD

Our ref 15/K0043/KW/MA

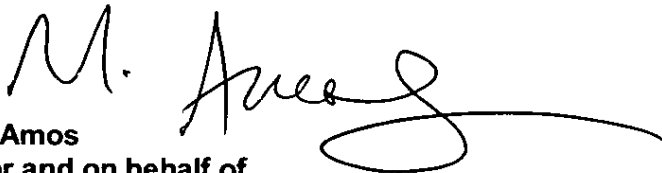
16 January 2008

Dear Sirs

GDI Game Domain International Limited, re-registering as Public Limited Company

The Balance Sheet of your company at 30 June 2007, being not more than seven months before the Company's application for re-registration under section 43 of the Companies Act 1985, shows, in our opinion as auditors of your company, that at the balance sheet date the amount of the Company's net assets was not less than the aggregate of its called-up share capital and undistributable reserves

Yours sincerely



M Amos
For and on behalf of
Cooper Dawn Jerrom Limited

TUESDAY



LD1 29/01/2008 31
COMPANIES HOUSE

Registered Office Effra House, 34 High Street, Ewell, Surrey, KT17 1RW

Directors A list is available from the Ewell address Registered in England No 4617366
Registered to carry on audit work and regulated for a range of investment business activities by the Institute of Chartered Accountants in England and Wales

