

# SH10

## Notice of particulars of variation of rights attached to shares

  
Companies House  
GOVERNMENT

☒ **What this form is for**  
You may use this form to give notice of particulars of variation of rights attached to shares

☐ **What this form is NOT for**  
You cannot use this form to give notice of particulars of variation of rights of members. To please use form SH12

WEDNESDAY



A06

\*AFV74N1J\*

01/09/2010

COMPANIES HOUSE

446

### 1 Company details

Company number

Company name in full

→ Filing in this form  
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by \*

### 2 Date of variation of rights

Date of variation of rights

### 3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

412,559 ordinary shares of £0 01 ("ordinary share"), 190,840 'A' ordinary shares of £0 01 ("A ordinary share") and 35,000 'B' ordinary shares of £0 01 ("B ordinary share") redesignated into series C2 convertible redeemable preference shares of £0 01 ("C2 share") having the rights and being subject to the following restrictions - Voting - each A ordinary share, B ordinary share, ordinary share, series C1 convertible redeemable preference share of £0 01 each ("C1 share") and C2 share (C1 share and C2 share shall together be "C share") shall carry the right to receive notice of and to attend,

SEE CONTINUATION SHEET

Continuation pages  
Please use a continuation page if you need to enter more details.

### 4 Signature

I am signing this form on behalf of the company

Signature

Signature

☒ 

☒

This form may be signed by  
Director ☒, Secretary, Person authorised ☒, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager

#### ❶ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

#### ❷ Person authorised

Under either Section 270 or 274 of the Companies Act 2006

# SH10 – continuation page

## Notice of particulars of variation of rights attached to shares

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### Details of variation of rights

	Please give details of the variation of rights attached to shares	
Variation	<p>speak and vote at all general meetings of the Company and on any written resolution of the Company The deferred shares of £0 01 ("deferred share") shall not entitle the holders of them to receive notice of, to attend, to speak or to vote at any general meeting of the Company</p> <p>Dividends/Distributions - any profits which the Company may determine to distribute in respect of any financial year will be distributed among the holders of the Equity Shares (pari passu as if they constituted shares of the same class) pro rata to their respective holdings of Equity Shares "Equity Shares" are 'A' ordinary shares, 'B' ordinary shares, ordinary shares and C shares</p> <p>Capital - on a return of assets on winding-up, liquidation, capital reduction or otherwise (other than a conversion or purchase of shares), the assets of the Company remaining after the payment of its liabilities shall be applied (to the extent that the Company is lawfully able to do so) in the following order of priority</p> <ol style="list-style-type: none"> <li>1 first, in paying to the holders of the C shares in respect of each such share held the issue price of that share, and, if there is a shortfall of assets remaining to satisfy such payments in full, the proceeds shall be distributed to the holders of the C shares pro rata to the aggregate amounts hereunder to each holder of C shares,</li> <li>2 second, in paying to the holders of the A ordinary shares and the B ordinary shares in respect of each share held the issue price of each such share and, if there is a shortfall of assets remaining to satisfy such payments in full, the proceeds shall be distributed to the holders of such shares pro rata to the aggregate amounts due hereunder to each holder of such shares,</li> <li>3 third, in paying to the holders of the deferred shares, if any, a total of £0 01 for the entire class of deferred shares,</li> <li>4 thereafter, in distributing the balance among the holders of the A ordinary shares, B ordinary shares and ordinary shares pro rata to the number of such shares held, as if they all constituted shares of the same class</li> </ol> <p>Redemption - the C2 shares are not redeemable</p>	

# SH10

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **James Beshoff**

Company name **Beshoffs Solicitors**

Address **2 Holly Court**

**Tring Road**

Post town **Wendover**

County/Region **Bucks**

Postcode 

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Country **UK**

DX

Telephone **01296 621180**



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of variation of rights in section 2
- ☐ You have provided details of the variation of rights in section 3
- ☐ You have signed the form



### Important information

**Please note that all information on this form will appear on the public record**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**