CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

COMPANIES FORM No. 395 Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

SATMAR LIMITED

Date of creation of the charge

26 September 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

The sum of £500,000 00 payable by Satmar Limited to Wiseheights Limited on or before 8 January 2008

For official use

Company number

05544490

Names and addresses of the mortgagees or persons entitled to the charge

Wiseheights Limited New Burlington House 1075 Finchley Road London

Postcode NW11 OPU

Presentor's name address and reference (if any)

Bude Nathan Iwanier 1-2 Temple Fortune Parade Bridge Lane London NW11 OQN

VV/WIS01-4

Time critical reference

For official Use (06/2005) Mortgage Section

THURSDAY

Post room



A42

04/10/2007 COMPANIES HOUSE 596

Short particulars of all the property mortgaged or charged

FIRST LEGAL MORTGAGE over 57 Bethune Road London N16 5EE registered at HM Land Registry under title number LN155718

TOGETHER WITH all rental income at present or in future accuring to Satmar Limited from the said property

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date 1 October 2007

to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

A fee is pavable

t delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 05544490

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 26th SEPTEMBER 2007 AND CREATED BY SATMAR LIMITED FOR SECURING £500,000 00 DUE OR TO BECOME DUE FROM THE COMPANY TO WISEHEIGHTS LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th OCTOBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th OCTOBER 2007





