

SH01

Return of allotment of shares

BLUEPRINT**2000**

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Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken on formation of the company
for an allotment of a share by an unlimited company

WEDNESDAY



A22

A1040UDT

19/12/2012

#283

COMPANIES HOUSE

1 Company details

Company number 5 4 9 8 2 7 6

Company name in full Maple Syrup Media Ltd

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 1 d 3 m 1 m 2 y 2 y 0 y 1 y 2

To Date d d m m y y y y

1 Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
B Ordinary	GBP	11	0 10	0 10	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page

Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
B Ordinary	0 10	0 00	2,231	£ 223 10
C Ordinary	0 10	0 00	526	£ 52 60
Ordinary	0 10	0 00	10,000	£ 1,000 00
				£
Totals			12,757	£ 1,275 70

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by
nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5

Class of share £0.10 B Ordinary

Prescribed particulars ① See attached schedule

Class of share £0.10 C Ordinary

Prescribed particulars ① See attached schedule

Class of share £0.10 Ordinary

Prescribed particulars ① See attached schedule

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

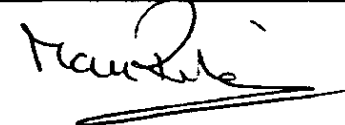
8

Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
Director ② Secretary, Person authorised ②, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0 10 B Ordinary	
Prescribed particulars	<p>The B Ordinary shares do not have any voting rights and are not entitled to receive any dividends. On a return of assets on liquidation or capital reduction or otherwise, the assets of the company remaining after the payment of its liabilities and available for distribution shall be paid first to the holders of Ordinary shares up to a set threshold before any distribution to the holders of either B Ordinary or C Ordinary shares. Provided that certain thresholds are met, holders of B Ordinary shares shall be entitled to a fixed percentage of the proceeds of such subsequent distribution. On a share sale or an asset sale or in the event of an application for admission to listing to the UK Listing Authority and to trading on the London Stock Exchange plc (or any other recognised investment exchange or overseas investment exchange, and admission to trading on such exchange) the proceeds available for distribution shall be paid first to the holders of Ordinary shares up to a set threshold before any distribution to the holders of either B Ordinary or C Ordinary shares. Provided that certain thresholds are met, holders of B Ordinary shares shall be entitled to a fixed percentage of the proceeds of such subsequent distribution. Save in relation to any amendment in respect of the articles (including definitions) relating to the liquidation preference and exit provisions (as described above), to the greatest extent legally possible, the B Ordinary shares shall not have any class rights</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	£0 10 C Ordinary	
Prescribed particulars	<p>The C Ordinary shares do not have any voting rights and are not entitled to receive any dividends. On a return of assets on liquidation or capital reduction or otherwise, the assets of the company remaining after the payment of its liabilities and available for distribution shall be paid first to the holders of Ordinary shares up to a set threshold before any distribution to the holders of either B Ordinary or C Ordinary shares. Provided that certain thresholds are met, holders of C Ordinary shares shall be entitled to a fixed 5% of the proceeds of such subsequent distribution. On a share sale or an asset sale or in the event of an application for admission to listing to the UK Listing Authority and to trading on the London Stock Exchange plc (or any other recognised investment exchange or overseas investment exchange, and admission to trading on such exchange) the proceeds available for distribution shall be paid first to the holders of Ordinary shares up to a set threshold before any distribution to the holders of either B Ordinary or C Ordinary shares. Provided that certain thresholds are met, holders of C Ordinary shares shall be entitled to a fixed 5% of the proceeds of such subsequent distribution. Save in relation to any amendment affecting the rights attaching to the C Ordinary shares relating to the liquidation preference and exit provisions (as described above), to the greatest extent legally possible, the C Ordinary shares shall not have any class rights.</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0 10 Ordinary	
Prescribed particulars	<p>The Ordinary shares have attached to them full voting and dividend rights. On a return of assets on liquidation or capital reduction or otherwise, the assets of the company remaining after the payment of its liabilities and available for distribution shall be paid first to the holders of Ordinary shares up to a set threshold before any distribution to the holders of either B Ordinary or C Ordinary shares. The directors may resolve that any profits of the Company available for distribution (within the meaning of Part 23 of the Companies Act 2006) shall be distributed to the holders of the Ordinary shares pro rata to the number of Ordinary shares held by each of them. On a share sale or an asset sale or in the event of an application for admission to listing to the UK Listing Authority and to trading on the London Stock Exchange plc (or any other recognised investment exchange or overseas investment exchange, and admission to trading on such exchange) the proceeds available for distribution shall be paid first to the holders of Ordinary shares up to a set threshold before any distribution to the holders of either B Ordinary or C Ordinary shares. Save with the consent of the holders of more than 80% of the Ordinary shares in issue from time to time, certain actions shall be deemed to vary special rights attaching to the Ordinary shares</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk