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COMPANIES FORM No. 395

662065/13

395

CHFP021

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold black lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

3

5466857

Name of company

* insert full name
of Company

* 741 HIGH WYCOMBE LIMITED

Date of creation of the charge

30 January 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All or any money and liabilities which shall from time to time (and whether on or at any time after demand) be due, owing or incurred in whatsoever manner to Bank of Scotland ("the Bank") by the Company, whether actually or contingently, solely or jointly and whether as principal or surety (or guarantor or cautioner) including any money or liabilities of the Company to a third party which have been assigned or novated to or otherwise vested in the Bank and including discount, commission and other lawful charges or expenses which the Bank may in the course of its business charge or incur in respect of any of those matters or for keeping the Company's account, together with interest upon them and Expenses relating to them

For the purposes of the above, "Expenses" means any commission or other charges which the Bank may from time to time charge to the Company in the ordinary course of the Bank's business in respect of the secured liabilities or any service provided by the Bank to the Company, any costs, charges, premiums, fees and expenses incurred from time to time by the Bank or an administrative receiver, receiver and manager of the receiver appointed by the Bank pursuant to the charge in respect of the Company or of all or part of the Property ("the Receiver") and which are either repayable by the Company or are incurred in the exercise by the Bank or the Receiver of their powers, any costs, charges and expenses incurred by the Bank or the Receiver in connection with the Bank or the Receiver doing anything to protect the mortgage or to obtain possession of or sell or deal with the Property, together with Value Added Tax upon such sums where appropriate

Names and addresses of the mortgagees or persons entitled to the charge

Governor and Company of the Bank of Scotland plc

The Mound, Edinburgh

Postcode EH1 1YZ

Presentor's name address and
reference (if any)

DMH Stallard
100 Queens Road
Brighton BN1 3YB
DX 2703 Brighton 1
0754/BAN56-58

Time critical reference

For official Use (06/2005)
Mortgage Section

Print room

FRIDAY



AHTMNWUJ

A12

01/02/2008

519

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

By way of legal mortgage the freehold property situate and known as land on the north-east side of 741 London Road, High Wycombe registered at the Land Registry with title number BM328059 ("the Property") together with all present and future buildings and fixtures (including trade and tenant's fixtures) which are at any time on or attached to the Property,
By way of fixed charge any goodwill relating to the Property or the business or undertaking conducted at the Property,
By way of fixed charge all plant, machinery and other items attached to and forming part of the Property on or at any time after the date of the Charge,
By way of assignment all rents, profits, income, fees and other sums at any time payable by any lessees, underlessees, tenants or licensees of the Property to the owner of the Property (meaning any and every person, whether or not the Company, who has granted a Charge to the Bank) together with the benefit of all rights and remedies relating to them to hold to the Bank absolutely subject to redemption upon repayment of the secured liabilities,
By way of fixed charge all rights and interests in and claims made under any insurance policy relating to any of the property charged under the charge, and
By way of floating charge all unattached plant, machinery, chattels and goods now or at any time after the date of this Charge on or in or used in connection with the Property or the business or undertaking conducted at the Property

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

Particulars as to commission allowance or discount (note 3)

None

Signed



Date

30/1/08

On behalf of [company][mortgagee/chargee]†

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†delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05466857

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 30th JANUARY 2008 AND CREATED BY 741 HIGH WYCOMBE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BANK OF SCOTLAND PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 1st FEBRUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th FEBRUARY 2008



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

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