

**Return of Allotment of Shares**Company Name: **KIDSTART LIMITED**Company Number: **05439349**Received for filing in Electronic Format on the: **07/09/2022**

XBC2VZ6H

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/08/2022	

Class of Shares:	PREFERRED	Number allotted	87134
	ORDINARY	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	7.67
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	753182
Currency:	GBP	Aggregate nominal value:	7531.82

Prescribed particulars

DIVIDENDS: THE ORDINARY SHARES ARE ENTITLED TO DIVIDENDS IF AND WHEN DECLARED AND RANK PARI PASSU TO THE M ORDINARY / PREFERRED ORDINARY SHARES AS REGARDS DIVIDENDS; VOTING IN GENERAL MEETINGS: THE ORDINARY SHARES ENTITLE THE HOLDER TO RECEIVE NOTICE OF AND VOTE AT GENERAL MEETINGS OF THE COMPANY AND HAVE ONE VOTE FOR PER ORDINARY SHARE. RETURN OF CAPITAL: ON A SALE, LISTING OR RETURN OF CAPITAL, AFTER THE PAYMENT OF THE AMOUNTS DUE ON THE PREFERRED SHARES AND THE PREFERRED ORDINARY SHARES, EACH ORDINARY SHARE, M ORDINARY AND PREFERRED ORDINARY SHARE PARTICIPATE EQUALLY IN THE NET PROCEEDS.

Class of Shares:	M	Number allotted	47000
	ORDINARY	Aggregate nominal value:	470
Currency:	GBP		

Prescribed particulars

DIVIDENDS: THE M ORDINARY SHARES ARE ENTITLED TO DIVIDENDS IF AND WHEN DECLARED AND RANK PARI PASSU TO THE ORDINARY / PREFERRED ORDINARY SHARES AS REGARDS DIVIDENDS; VOTING IN GENERAL MEETINGS: THE M ORDINARY SHARES ENTITLE THE HOLDER TO RECEIVE NOTICE OF AND VOTE AT GENERAL MEETINGS OF THE COMPANY AND HAVE ONE VOTE FOR PER M ORDINARY SHARE. RETURN OF CAPITAL: ON A SALE, LISTING OR RETURN OF CAPITAL, AFTER THE PAYMENT OF THE AMOUNTS DUE ON THE PREFERRED SHARES AND THE PREFERRED ORDINARY SHARES, EACH ORDINARY SHARE, M ORDINARY AND PREFERRED ORDINARY SHARE PARTICIPATE EQUALLY IN THE NET PROCEEDS.

Class of Shares:	PREFERRED	Number allotted	2948306
Currency:	GBP	Aggregate nominal value:	2948306

Prescribed particulars

DIVIDENDS: THE HOLDERS OF THE PREFERRED SHARES HAVE NO FURTHER DIVIDEND RIGHT OTHER THAN AS STATED BELOW ON A SALE, LISTING OR RETURN OF CAPITAL. VOTING IN GENERAL MEETINGS: THE PREFERRED SHARES SHALL BE NON-VOTING (SAVE WHERE A CLASS VOTE OF THE PREFERRED SHARES IS REQUIRED). RETURN OF CAPITAL: ON A SALE, LISTING OR RETURN OF CAPITAL THE HOLDERS OF PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE THE PREFERRED DIVIDEND OF £1 PLUS THE ACCRUED PREFERENCE OF 0.5% PER ANNUM FROM ISSUE TO DATE OF ADOPTION OF THE NEW ARTICLES DATED 3RD AUGUST 2022.

Class of Shares:	PREFERRED	Number allotted	87134
	ORDINARY	Aggregate nominal value:	871.34
Currency:	GBP		

Prescribed particulars

DIVIDENDS: THE PREFERRED ORDINARY SHARES ARE ENTITLED TO DIVIDENDS IF AND WHEN DECLARED AND RANK PARI PASSU TO M ORDINARY/ORDINARY SHARES AS REGARDS DIVIDENDS; VOTING IN GENERAL MEETINGS: THE PREFERRED ORDINARY SHARES ENTITLE THE HOLDER TO RECEIVE NOTICE OF AND VOTE AT GENERAL MEETINGS OF THE COMPANY AND HAVE ONE VOTE FOR PER SHARE. RETURN OF CAPITAL: ON A SALE, LISTING OR RETURN OF CAPITAL EACH PREFERRED ORDINARY SHARES IS ENTITLED TO RECEIVE THE PREFERRED ORDINARY DIVIDEND OF £7.67 PRIOR TO THE DISTRIBUTION OF THE NET PROCEEDS EQUALLY BETWEEN THE PREFERRED ORDINARY, M ORDINARY AND ORDINARY SHAREHOLDERS

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3835622
		Total aggregate nominal value:	2957179.16
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.