



*Companies House*  
— for the record —

**AR01** (ef)

**Annual Return**



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*Company Name:* **NEPTUNE MINERALS PLC**

*Company Number:* **05430745**

*Date of this return:* **20/04/2011**

*SIC codes:* **1450**

*Company Type:* **Private company limited by shares**

*Situation of Registered Office:* **27/28 EASTCASTLE STREET  
LONDON  
UNITED KINGDOM  
W1W 8DH**

**Officers of the company**

## *Company Secretary 1*

*Type:* **Corporate**  
*Name:* **CARGIL MANAGEMENT SERVICES LIMITED**

*Registered or principal address:* **27/28 EASTCASTLE STREET  
LONDON  
UNITED KINGDOM  
W1W 8DH**

## *European Economic Area (EEA) Company*

*Register Location:* **UNITED KINGDOM**  
*Registration Number:* **02601236**

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## *Company Director 1*

*Type:* **Person**  
*Full forename(s):* **MR JOHN CHANDLER**

*Surname:* **MORRIS**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:* **UNITED STATES**

*Date of Birth:* **12/04/1949** *Nationality:* **AMERICAN**  
*Occupation:* **COMPANY DIRECTOR**

## *Company Director* 2

*Type:* **Person**  
*Full forename(s):* **MR CHRISTOPHER JOHN**

*Surname:* **ROWE**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:* **AUSTRALIA**

*Date of Birth:* **17/10/1944** *Nationality:* **BRITISH**

*Occupation:* **EXECUTIVE DIRECTOR**

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## *Company Director* 3

*Type:* **Person**  
*Full forename(s):* **MR JOHN ETIENNE**

*Surname:* **TURNER**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:* **UNITED STATES**

*Date of Birth:* **06/10/1962** *Nationality:* **AMERICAN**

*Occupation:* **EXECUTIVE DIRECTOR**

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>DEFERRED</b>	<i>Number allotted</i>	<b>154011736</b>
		<i>Aggregate nominal value</i>	<b>616046.944</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.081179</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM NO VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>118375640</b>
		<i>Aggregate nominal value</i>	<b>118375.64</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.001</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>154011736</b>
		<i>Aggregate nominal value</i>	<b>154011.736</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.020295</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>PERFORMANCE</b>	<i>Number allotted</i>	<b>1307500</b>
		<i>Aggregate nominal value</i>	<b>6537.5</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.005</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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**Statement of Capital (Totals)**

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<i>Currency</i>	<b>GBP</b>	<i>Total number of shares</i>	<b>427706612</b>
		<i>Total aggregate nominal value</i>	<b>894971.82</b>

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*Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 20/04/2011 or that had ceased to be shareholders since the made up date of the previous Annual Return

*A full list of shareholders for a private or non-traded public company are shown below*

<i>Shareholding 1</i>	<b>: 154011736 DEFERRED shares held as at 2011-04-20</b>
<i>Name:</i>	<b>NEW ISSUE</b>
<i>Shareholding 2</i>	<b>: 154011736 ORDINARY shares held as at 2011-04-20</b>
<i>Name:</i>	<b>NEW ISSUE</b>
<i>Shareholding 3</i>	<b>: 402500 PERFORMANCE shares held as at 2011-04-20</b>
<i>Name:</i>	<b>JUSTIN BAULCH</b>
<i>Shareholding 4</i>	<b>: 402500 PERFORMANCE shares held as at 2011-04-20</b>
<i>Name:</i>	<b>JOHN PAUL FEENAN</b>
<i>Shareholding 5</i>	<b>: 402500 PERFORMANCE shares held as at 2011-04-20</b>
<i>Name:</i>	<b>SIMON JOHN MCDONALD</b>
<i>Shareholding 6</i>	<b>: 100000 PERFORMANCE shares held as at 2011-04-20</b>
<i>Name:</i>	<b>CHANDRA WIJERATNE</b>

## *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.