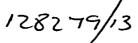
In accordance with Section 860 of the Companies Act 2006

# **MG01**





Particulars of a mortgage or charge

	_						_
Α	fee	İS	pav	able	with	this	form

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is I

You cannot use this particulars of a charcompany To do this form MG01s



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28/02/2012 COMPANIES HOUSE

For official use Company details Filling in this form 0 8 5 Company number Please complete in typescript or in bold black capitals Company name in full Vinoteca Limited All fields are mandatory unless specified or indicated by \* Date of creation of charge Date of creation Description Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge' Description Legal Mortgage

**Amount secured** Please give us details of the amount secured by the mortgage or charge Continuation page Please use a continuation page if you need to enter more details Amount secured All money and liabilities whatever, whenever and however incurred by the Company whether now or in the future De

## MG01

Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)						
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details					
Name	HSBC Bank plc						
Address	8 Canada Square						
	City of London						
Postcode	E 1 4 5 H Q						
lame							
Address							
Postcode							
6	Short particulars of all the property mortgaged or charged						
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details					
Short particulars	The leasehold property known as Gallery Rendezvous, 53-55 Beak Street, London W1F 9SH registered with Land Registry Title Number NGL920494  (a) with the benefit of all rights, licences, guarantees, rent deposits, contracts, deeds, undertakings and warranties relating to the property,  (b) any shares or membership rights in any management company for the Property,  (c) any goodwill or any business from time to time carried on at the Property;  (d) any rental and other money payable under any lease, licence or other interest created in respect of the Property; and  (e) all other payments whatever in respect of the Property						

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#### MG01

Particulars of a mortgage or charge

#### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission, allowance or discount

#### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

### 9 Signature

Please sign the form here

Signature

Signature

× grapherath

This form must be signed by a person with an interest in the registration of the charge

CHFP025

X

MG01
Particulars of a mortgage or charge

Presenter information	Important information		
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the	Please note that all information on this form will appear on the public record.		
original documents The contact information you give will be visible to searchers of the public record	£ How to pay		
Contact name Tabitha Jones (1427/50-03745)	A fee of £13 is payable to Companies House in respect of each mortgage or charge.		
Stephenson Harwood	Make cheques or postal orders payable to 'Companies House'		
Address 1 Finsbury Circus	Where to send		
Post town London	You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:		
County/Regron	For companies registered in England and Wales		
Postcode	The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff		
	For companies registered in Scotland:		
DX DX 64 Chancery Lane	The Registrar of Companies, Companies House,		
Telephone 020 7809 2518	Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF		
✓ Certificate	DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)		
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank	For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,		
✓ Checklist	Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1		
We may return forms completed incorrectly or with information missing.	<i>t</i> Further information		
Please make sure you have remembered the following  The company name and number match the information held on the public Register  You have included the original deed with this form  You have entered the date the charge was created  You have supplied the description of the instrument  You have given details of the amount secured by the mortgagee or chargee  You have given details of the mortgagee(s) or person(s) entitled to the charge  You have entered the short particulars of all the property mortgaged or charged  You have signed the form  You have enclosed the correct fee	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk  This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk		



# CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 5365085 CHARGE NO. 6

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 24 FEBRUARY 2012 AND CREATED BY VINOTECA LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HSBC BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 28 FEBRUARY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1 MARCH 2012





