

Oyez

88(2)

Please complete in typescript, or  
in bold black capitals.

(Revised 2005)

CHFP041

Return of Allotment of Shares

Company Number

5190400

Company name in full

First Light Solutions Limited

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From  
Day Month Year

2 4 1 0 2 0 0 6

To  
Day Month Year

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary shares

10,714

£0.01

Please see  
attached sheet

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)



SATURDAY



A23 30/12/2006 612  
COMPANIES HOUSE

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

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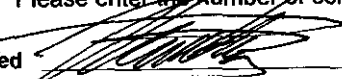
# Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) <u>Nicholas John Grenville Morgan</u>		Class of shares allotted	Number allotted
Address <u>Ashdene, Ninelands Road, Hathersage</u>		<u>Ordinary</u>	<u>2,143</u>
<u>Derbyshire</u>			
UK Postcode <u>S 3 2 L 1 B J</u>			
Name(s) <u>Catherine Ann Morgan</u>		Class of shares allotted	Number allotted
Address <u>Ashdene, Ninelands Road, Hathersage</u>		<u>Ordinary</u>	<u>2,143</u>
<u>Derbyshire</u>			
UK Postcode <u>S 3 2 L 1 B J</u>			
Name(s) <u>Richard Farleigh</u>		Class of shares allotted	Number allotted
Address <u>Le Formentor, 27 Avenue Princesse Grace, Monaco MC98000</u>		<u>Ordinary</u>	<u>6,428</u>
UK Postcode <u>L L L L L L L</u>			
Name(s) _____		Class of shares allotted	Number allotted
Address _____			
UK Postcode <u>L L L L L L L</u>			
Name(s) _____		Class of shares allotted	Number allotted
Address _____			
UK Postcode <u>L L L L L L L</u>			

Please enter the number of continuation sheets (if any) attached to this form

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Signed



MATT HARELL

Date

21<sup>st</sup> Nov 2006

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

## Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Blake Laphorn Linnell

Kings Court, 21 Brunswick Place

Southampton Ref. MWM

Tel 02380 631823

DX number 38538

DX exchange Southampton 3

**Form 88(2) continuation sheet**

**First Light Solutions Limited**

**Company number 5190400**

The amount paid on the the shares were as follows:

1. In relation to the 4,286 shares allotted to Nicholas John Grenville Morgan and Catherine Ann Morgan, 1750.7 pence per share (£75,000 in aggregate); and
2. In relation to the 6,428 shares allotted to Richard Farleigh, 1166.6 pence per share (£75,000 in aggregate).