

Oyez

Please complete in typescript, or
in bold black capitals.

CHFP041

88(2)

(Revised 2005)

Company Number

5190400

Return of Allotment of Shares

Company name in full

First Light Solutions Limited

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 8 0 6 2 0 0 6

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary shares

Number allotted

3,571

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

Please see
attached sheet

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

%(if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)



ED1 COMPANIES HOUSE 20/07/2006

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh
or LP - 4 Edinburgh 2

for companies registered in Scotland

09/2005

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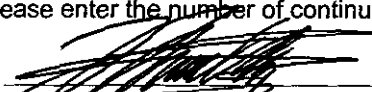
Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) <u>Nicholas John Grenville Morgan</u>	Class of shares allotted	Number allotted	
Address <u>Ashdene, Ninelands Road, Hathersage</u>	<u>Ordinary</u>	<u>714</u>	
<u>Derbyshire</u>			
UK Postcode <u>S 3 2 L 1 B J</u>			
Name(s) <u>Catherine Ann Morgan</u>	Class of shares allotted	Number allotted	
Address <u>Ashdene, Ninelands Road, Hathersage</u>	<u>Ordinary</u>	<u>714</u>	
<u>Derbyshire</u>			
UK Postcode <u>S 3 2 L 1 B J</u>			
Name(s) <u>Richard Farleigh</u>	Class of shares allotted	Number allotted	
Address <u>Le Formentor, 27 Avenue Princesse Grace, Monaco MC98000</u>	<u>Ordinary</u>	<u>2,143</u>	
UK Postcode <u>L L L L L L L</u>			
Name(s) <u></u>	Class of shares allotted	Number allotted	
Address <u></u>			
UK Postcode <u>L L L L L L L</u>			
Name(s) <u></u>	Class of shares allotted	Number allotted	
Address <u></u>			
UK Postcode <u>L L L L L L L</u>			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

 **MATTHEW HAZELL**
 A director / secretary / administrator / administrative receiver / receiver
 official receiver / receiver manager / voluntary arrangements supervisor

Date

15th July 2006

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Blake Lpathorn Linnell	
Kings Court, 21 Brunswick Place	
Southampton Ref. MWM	Tel 02380 631823
DX number 38538	DX exchange Southampton 3

Form 88(2) continuation sheet

First Light Solutions Limited

Company number 5190400

The amount paid on the the shares were as follows:

1. In relation to the 1,428 shares allotted to Nicholas John Grenville Morgan and Catherine Ann Morgan, 1750.7 pence per share (£25,000 in aggregate); and
2. In relation to the 2,143 shares allotted to Richard Farleigh, 1166.6 pence per share (£25,000 in aggregate).