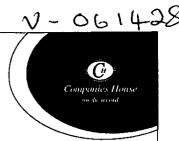
In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge



A fee is payable with this form We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

What this form is NOT f You cannot use this form particulars of a charge fo company To do this, plea form MG01s



COMPANIES HOUSE Company details Company number → Filling in this form Please complete in typescript or in Company name in full/ Ella's Kitchen (Brands) Limited bold black capitals. All fields are mandatory unless specified or indicated by * Date of creation of charge ^m0 **-**√ 0 Date of creation Description Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge' Description Fixed charge on purchased debts which fail to vest ("the Charge")

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monetary and other liabilities and obligations now or at any time hereafter owed or incurred by the Company to or in favour of the Security Holder whether present or future, actual or contingent liquidated or unliquidated whether ansing in or by contract, tort, restitution, assignment or breach of statutory duty, and whether ansing under an agreement for the purchase of debts between the Company and the Security Holder or otherwise

MG01

Particulars of a mortgage or charge

	Pleas			.,	Mortgagee(s) or person(s) entitled to the charge (if any)								
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge							Continuation page Please use a continuation page if					
Vame	√ HSB	HSBC Invoice Finance (UK) Ltd ("the Security Holder")							you need to enter more details.				
Address	Farncombe Road, Worthing												
	West Sussex												
Postcode	В	N	1	1		2	В	W					
lame													
Address													
Postcode							—						
6	Shor	t pa	rtic	ular	's of	all t	he	property mortgaged or charged					
_	Pleas		_	Continuation page Please use a continuation page if you need to enter more details.									

MG01

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered Commission allowance or discount **Delivery of instrument** You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK) Signature Please sign the form here Signature X This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Securities Department												
Company name HSI	BC Invoice Finance (UK) Ltd	_										
		_										
Address Farncombe Road												
		_										
		_										
Post town Worthing												
County/Region Wes	st Sussex											
Postcode	B N 1 1 2 B V	٧										
Country UK		_										
^{DX} 3745 Wor	rthing	_										
Telephone 01903	3 825122	_										

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

✓ Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- You have included the original deed with this formYou have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales. The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland¹ The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 5183743 CHARGE NO. 4

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FIXED CHARGE ON PURCHASED DEBTS WHICH FAIL TO VEST DATED 1 MARCH 2012 AND CREATED BY ELLA'S KITCHEN (BRANDS) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE SECURITY HOLDER ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 3 MARCH 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 MARCH 2012





