

Company No **05128627**

MELLON GRAFTON NOMINEES LIMITED
DIRECTORS' REPORT AND ACCOUNTS
31 DECEMBER 2007

Registration No **05128627**



Company No 05128627

MELLON GRAFTON NOMINEES LIMITED

DIRECTORS' REPORT

The directors present their report and the accounts for the year ended 31st December 2007

The Company did not trade during the period and was dormant within the meaning of Section 249AA of the Companies Act 1985

Directors and directors' interests

The directors who served during the period were

Ann Blackeby	Resigned 08 10 2008
Richard Milner	Resigned 19 10 2007
Geoffrey White	
Helen Collins	

No director had any beneficial interest in the shares of the Company at any time during the period

By order of the Board



Helen Collins

Director

Date 20 October 2008

MELLON GRAFTON NOMINEES LIMITED
(the "Company")

<u>BALANCE SHEET AS AT 31 December</u>	2007	2006
	£	£
Current Assets		
Other debtors	1	1
	<u>1</u>	<u>1</u>
Capital And Reserves		
Share Capital		
Authorised 100 ordinary shares of £1 each	100	100
Called up, issued and fully paid 100 ordinary shares of £1 each	1	1
	<u>1</u>	<u>1</u>

Notes

- 1 For the period ended 31 December 2007, the Company was entitled to exemption under section 249AA(1) of the Companies Act 1985 (the "Act")
- 2 Members have not required the Company to obtain an audit of its accounts for the period in question in accordance with section 249B(2) of the Act
- 3 The Directors acknowledge their responsibility for
 - (i) ensuring that the company keeps accounting records which comply with section 221 of the Act, and
 - (ii) preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial period, and of its profit and loss for the financial period, in accordance with section 226 of the Act and which otherwise comply with the requirements of the Act relating to accounts, so far as applicable to the Company
- 4 At 31 December 2007, the ultimate parent company was The Bank of New York Mellon Corporation, a company incorporated in the United States of America. The consolidated accounts of the ultimate parent company can be obtained from The Secretary, The Bank of New York Mellon, One Wall Street, New York, NY 10286, United States. With effect from the 1st July 2007 previous ultimate parent company Mellon Financial Corporation merged with The Bank of New York Company, Inc and with effect from this date the new ultimate parent company is The Bank of New York Mellon Corporation

These accounts were approved by the Board on 20 October 2008 and signed on its behalf by



Director