

MG01

Particulars of a mortgage or charge



049305/26

IRIS
SHAW'S FORMS ON DISK

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'how to pay' on the last page

✓ **What this form is for**
You may use this form to
register particulars of a
mortgage charge in
England and Wales or
Northern Ireland

✗ **What this form is NOT for**
You cannot use this form
to register particulars of a charge for
company. To do this, please use
form MG01s

THURSDAY



A19L2XQ3

A17

24/05/2012

#248

COMPANIES HOUSE

1

Company details

Company number

0 5 1 1 7 9 9 0

Company name in full

GODIVA BEARINGS GROUP LIMITED

For official
use

→ Filling in this form

Please complete in typescript
or in bold black capitals

All fields are mandatory unless
specified or indicated by *

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Date of creation of charge

Date of creation

2 1 0 5 2 0 1 2

3

Description

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

DEBENTURE

4

Amount secured

Amount secured

Please give us details of the amount secured by the mortgage or charge

All monies and liabilities (whether present or future, actual or
contingent) now or at any time or times hereafter due or owing or
incurred by the Company (whether as principal or surety) to the
Security Holders whether pursuant to the share purchase
agreement dated on or around the date of creation of the debenture
and made between Paul Cuthill and the Security Holders (1) and S
P Macbeth 5 Limited (2) or otherwise

Continuation page

Please use a continuation
page if you need to enter
more details

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

David Norman Harrow

Address

Castlecroft Farmhouse, Radford Lane, Lower Penn,

West Midlands

Postcode

W V 3 8 J T

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

- 1 By way of fixed charge all estates and interests in any freehold and leasehold property of the Company both present and future together with all buildings and fixtures (including trade and other fixtures) and fixed plant and machinery of the Company from time to time thereon and therein and the proceeds of sale thereof,
- 2 By way of fixed charge all stocks shares bonds loan capital and other securities both present and future belonging to the Company (including stocks or shares acquired pursuant to script dividends) and all rights relating thereto other than the right to be paid any dividend,
- 3 By way of fixed charge all the goodwill and uncalled capital of the Company both present and future,
- 4 By way of fixed charge all intellectual property rights and all licences and ancillary rights and benefits (other than royalties and other sums payable in respect thereof) both present and future of the Company, and
- 5 By way of floating charge the undertaking and all other property, assets and rights of the Company both present and future not otherwise effectively charged by way of fixed charge pursuant to the foregoing paragraphs of this clause 4

Continuation page

Please use a continuation page if you need to enter more details

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - procuring or agreeing to procure subscriptions, whether absolute or conditional,
- for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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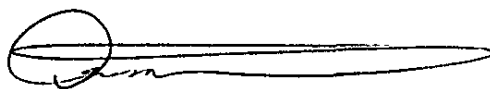
Signature

Please sign the form here

Signature

Signature

x





x


This form must be signed by a person with an interest in the registration of the charge


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Particulars of a mortgage or charge

 Presenter information									
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record									
Contact name	Damian Beard								
Company name	Higgs & Sons Solicitors								
Address	3 Waterfront Business Park								
Post town	Brierley Hill								
County/Region	West Midlands								
Postcode	<table border="1"><tr><td>D</td><td>Y</td><td>5</td><td></td><td></td><td>1</td><td>L</td><td>X</td></tr></table>	D	Y	5			1	L	X
D	Y	5			1	L	X		
Country	UK								
DX	744590 Brierley Hill 5								
Telephone	0845 111 5050								


 Certificate
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

 Checklist
We may return forms completed incorrectly or with information missing.
Please make sure you have remembered the following:
<input type="checkbox"/> The company name and number match the information held on the public Register
<input type="checkbox"/> You have included the original deed with this form
<input type="checkbox"/> You have entered the date the charge was created
<input type="checkbox"/> You have supplied the description of the instrument
<input type="checkbox"/> You have given details of the amount secured by the mortgagee or chargee
<input type="checkbox"/> You have given details of the mortgagee(s) or person(s) entitled to the charge
<input type="checkbox"/> You have entered the short particulars of all the property mortgaged or charged
<input type="checkbox"/> You have signed the form
<input type="checkbox"/> You have enclosed the correct fee

 Important information
Please note that all information on this form will appear on the public record

 How to pay
A fee of £13 is payable to Companies House in respect of each mortgage or charge. Make cheques or postal orders payable to 'Companies House'

 Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:
For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff
For companies registered in Scotland The Registrar of Companies, Companies House, Fourth Floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)
For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

 Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk
This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5117990
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 21 MAY 2012
AND CREATED BY GODIVA BEARINGS GROUP LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO DAVID NORMAN HARROW ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 24 MAY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29 MAY 2012

Rp



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES