

**Return of Allotment of Shares**Company Name: **MOLECULAR ENERGIES PLC**Company Number: **05104249**Received for filing in Electronic Format on the: **01/02/2024**

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Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
01/02/2024To
01/02/2024**Class of Shares: ORDINARY**Number allotted **160000**Currency: **GBP**Nominal value of each share **0.01**Amount paid: **0.35**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	12378197
Currency:	GBP	Aggregate nominal value:	123781.97

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	DEFERRED	Number allotted	16093494
	£0.29	Aggregate nominal value:	4667113.26
Currency:	GBP		

Prescribed particulars

(THE DEFERRED SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS AND NO DIVIDEND RIGHTS ON A RETURN OF CAPITAL ON A WINDING UP THE HOLDERS OF DEFERRED SHARES SHALL ONLY BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON SUCH SHARES AFTER THE HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED THE SUM OF £10.000.000 FOR EACH ORDINARY SHARE HELD AND SHALL HAVE NO OTHER RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY. THE DEFERRED SHARES ARE LIABLE TO BE CANCELLED WITHOUT PAYMENT OF ANY CONSIDERATION.

Class of Shares:	DEFERRED	Number allotted	10290373
	£1.99	Aggregate nominal value:	20477842.27
Currency:	GBP		

Prescribed particulars

THE DEFERRED SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS AND NO DIVIDEND RIGHTS ON A RETURN OF CAPITAL ON A WINDING UP THE HOLDERS OF DEFERRED SHARES SHALL ONLY BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON SUCH SHARES AFTER THE HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED THE SUM OF £10.000.000 FOR EACH ORDINARY SHARE HELD AND SHALL HAVE NO OTHER RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY. THE DEFERRED SHARES ARE LIABLE TO BE CANCELLED WITHOUT PAYMENT OF ANY CONSIDERATION

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	38762064
		Total aggregate nominal value:	25268737.5
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.