

**Return of Allotment of Shares**Company Name: **RAMBLER METALS AND MINING PLC**Company Number: **05101822**Received for filing in Electronic Format on the: **25/02/2022**

XAYLJCGX

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|----------------------------------------------------|-------------------|----|
|                                                    | <b>07/02/2022</b> |    |

|                         |                 |                             |                 |
|-------------------------|-----------------|-----------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>14466580</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.01</b>     |
|                         |                 | Amount paid:                | <b>26.5</b>     |
|                         |                 | Amount unpaid:              | <b>0</b>        |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                      |
|-------------------------|-----------------|--------------------------|----------------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | Number allotted          | <b>1296411642</b>    |
|                         | <b>SHARE</b>    | Aggregate nominal value: | <b>12834475.2558</b> |
|                         | <b>OF 0.99</b>  |                          |                      |
|                         | <b>PENCE</b>    |                          |                      |

Currency: **GBP**

Prescribed particulars

**THE INFERRED SHARES SHALL HAVE ATTACHED TO THEM THE FOLLOWING RIGHTS AND RESTRICTIONS: 1. AS REGARDS TO INCOME THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION: 2. AS REGARDS TO VOTING THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY: 3. AS REGARDS TO A RETURN OF CAPITAL ON A WINDING UP OF THE COMPANY (BUT NOT OTHERWISE) ONLY TO THE REPAYMENT OF THE AMOUNT PAID UP ON THAT SHARE AFTER PAYMENT OF THE CAPITAL PAID UP ON EACH OTHER SHARE IN THE CAPITAL OF THE COMPANY TOGETHER WITH THE PAYMENT OF £ 1.000.000 ON EACH SUCH ORDINARY SHARE WHEREUPON THE DEFERRED SHARES CARRY THE RIGHT TO REPAYMENT OF THE NOMINAL CAPITAL PAID UP THEREON AND NO MORE AND DOES NOT ENTITLE ITS HOLDER TO ANY FURTHER PARTICIPATION IN THE CAPITAL, PROFITS OR ASSETS OF THE COMPANY**

|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>159146133</b>  |
|                         | <b>SHARES</b>   | Aggregate nominal value: | <b>1591461.33</b> |
|                         | <b>OF 1</b>     |                          |                   |
|                         | <b>PENCE</b>    |                          |                   |

Currency: **GBP**

Prescribed particulars

THE ORDINARY SHARES SHALL HAVE ATTACHED TO THEM THE FOLLOWING RIGHTS AND RESTRICTIONS: 1. AS REGARDS TO INCOME THE ORDINARY SHARES SHALL CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE (IN PROPORTION TO THE NUMBER OF SUCH ORDINARY SHARES HELD BY EACH OF THEM) ANY DIVIDEND WHICH THE COMPANY RESOLVES TO DISTRIBUTE. 2. AS REGARDS TO VOTING: I. ON A SHOW OF HANDS AT A GENERAL MEETING EVERY<sup>1</sup> HOLDER OF ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY ONE OR MORE PROXIES OR (BEING A CORPORATION) IS PRESENT BY ONE OR MORE DULY AUTHORISED REPRESENTATIVES OR PROXIES, SHALL HAVE ONE VOTE; AND II. ON A VOTE ON A RESOLUTION ON A POLL TAKEN AT A GENERAL MEETING EVERY HOLDER OF ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE HELD. 3. AS REGARDS CAPITAL SUBJECT TO ANY PAYMENT TO BE MADE TO THE HOLDERS OF THE DEFERRED SHARES IN ACCORDANCE WITH ARTICLE 7.1.3 ON A RETURN OF CAPITAL WHETHER ON LIQUIDATION OR REDUCTION OF CAPITAL OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE PAID TO THE HOLDERS OF THE ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF SUCH ORDINARY SHARES HELD BY EACH OF THEM).

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## Statement of Capital (Totals)

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|           |            |                                |                      |
|-----------|------------|--------------------------------|----------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>1455557775</b>    |
|           |            | Total aggregate nominal value: | <b>14425936.5858</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>             |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

**COMPANY NAME: RAMBLER METALS AND MINING PLC**

**COMPANY NUMBER: 05101822**

**A SECOND FILED SH01 WAS REGISTERED ON 29/03/2022.**