

**Return of Allotment of Shares**Company Name: **RAMBLER METALS AND MINING PLC**Company Number: **05101822**Received for filing in Electronic Format on the: **05/10/2021**

XAEHO154

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/07/2021	

Class of Shares:	ORDINARY	Number allotted	556655
	SHARES OF	Nominal value of each share	0.01
	1 PENCE	Amount paid:	0.2612
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1296411642
	SHARE	Aggregate nominal value:	12834475.2558
	OF 0.99		
	PENCE		

Currency: **GBP**

Prescribed particulars

THE INFERRED SHARES SHALL HAVE ATTACHED TO THEM THE FOLLOWING RIGHTS AND RESTRICTIONS: 1. AS REGARDS TO INCOME THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION: 2. AS REGARDS TO VOTING THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY: 3. AS REGARDS TO A RETURN OF CAPITAL ON A WINDING UP OF THE COMPANY (BUT NOT OTHERWISE) ONLY TO THE REPAYMENT OF THE AMOUNT PAID UP ON THAT SHARE AFTER PAYMENT OF THE CAPITAL PAID UP ON EACH OTHER SHARE IN THE CAPITAL OF THE COMPANY TOGETHER WITH THE PAYMENT OF £ 1.000.000 ON EACH SUCH ORDINARY SHARE WHEREUPON THE DEFERRED SHARES CARRY THE RIGHT TO REPAYMENT OF THE NOMINAL CAPITAL PAID UP THEREON AND NO MORE AND DOES NOT ENTITLE ITS HOLDER TO ANY FURTHER PARTICIPATION IN THE CAPITAL, PROFITS OR ASSETS OF THE COMPANY

Class of Shares:	ORDINARY	Number allotted	117578243
	SHARES	Aggregate nominal value:	1175782.43
	OF 1		
	PENCE		

Currency: **GBP**

Prescribed particulars

THE ORDINARY SHARES SHALL HAVE ATTACHED TO THEM THE FOLLOWING RIGHTS AND RESTRICTIONS: 1. AS REGARDS TO INCOME THE ORDINARY SHARES SHALL CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE (IN PROPORTION TO THE NUMBER OF SUCH ORDINARY SHARES HELD BY EACH OF THEM) ANY DIVIDEND WHICH THE COMPANY RESOLVES TO DISTRIBUTE. 2. AS REGARDS TO VOTING: I. ON A SHOW OF HANDS AT A GENERAL MEETING EVERY¹ HOLDER OF ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY ONE OR MORE PROXIES OR (BEING A CORPORATION) IS PRESENT BY ONE OR MORE DULY AUTHORISED REPRESENTATIVES OR PROXIES, SHALL HAVE ONE VOTE; AND II. ON A VOTE ON A RESOLUTION ON A POLL TAKEN AT A GENERAL MEETING EVERY HOLDER OF ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE HELD. 3. AS REGARDS CAPITAL SUBJECT TO ANY PAYMENT TO BE MADE TO THE HOLDERS OF THE DEFERRED SHARES IN ACCORDANCE WITH ARTICLE 7.1.3 ON A RETURN OF CAPITAL WHETHER ON LIQUIDATION OR REDUCTION OF CAPITAL OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE PAID TO THE HOLDERS OF THE ORDINARY SHARES (IN PROPORTION TO THE NUMBER OF SUCH ORDINARY SHARES HELD BY EACH OF THEM).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1413989885
		Total aggregate nominal value:	14010257.6858
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.