

Package: 'Laserform'  
by Laserform International Ltd.

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP025

Company Number

5101822

Company name in full

Rambler Metals and Mining plc

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 1 0 3 2 0 0 5

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

23,999,998

Nominal value of each share

1p

Amount (if any) paid or due on each  
share (including any share premium)

1p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

100

Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)

The transfer of the entire issued share capital of  
Rambler Mines Limited

When you have completed and signed the form please send  
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<b>Name</b> <u>Brian Hinchcliffe</u>		<b>Class of shares allotted</b> <u>Ordinary</u>	<b>Number allotted</b> <u>1,710,000</u>
<b>Address</b> <u>62 Flint Avenue, Larchmont, New York</u>			
<b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>			
<b>Name</b> <u>Ocean Equities Limited</u>		<b>Class of shares allotted</b> <u>Ordinary</u>	<b>Number allotted</b> <u>900,000</u>
<b>Address</b> <u>3 Copthall Avenue, London</u>			
<b>UK Postcode</b> <u>E</u> <u>C</u> <u>2</u> <u>R</u> <u>7</u> <u>B</u> <u>H</u>			
<b>Name</b> <u>Hargreave Hale Ltd</u>		<b>Class of shares allotted</b> <u>Ordinary</u>	<b>Number allotted</b> <u>400,000</u>
<b>Address</b> <u>Marsden House, 4-10 Springfield Road, Blackpool</u>			
<b>UK Postcode</b> <u>F</u> <u>Y</u> <u>1</u> <u>  </u> <u>  </u> <u>  </u> <u>Q</u> <u>N</u>			
<b>Name</b> <u>John Merfyn Roberts</u>		<b>Class of shares allotted</b> <u>Ordinary</u>	<b>Number allotted</b> <u>400,000</u>
<b>Address</b> <u>Four Farrundells, Boughton Hall Avenue,</u> <u>Send, Woking, Surrey</u>			
<b>UK Postcode</b> <u>G</u> <u>U</u> <u>2</u> <u>3</u> <u>  </u> <u>  </u> <u>  </u> <u>D</u> <u>D</u>			
<b>Name</b> <u>Leslie David Goodman</u>		<b>Class of shares allotted</b> <u>Ordinary</u>	<b>Number allotted</b> <u>400,000</u>
<b>Address</b> <u>19 Tideswell Road, Putney, London</u>			
<b>UK Postcode</b> <u>S</u> <u>W</u> <u>1</u> <u>  </u> <u>  </u> <u>  </u> <u>L</u> <u>J</u>			

Please enter the number of continuation sheets (if any) attached to this form

2

Signed

*M Roberts*

Date

31/8/2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Field Fisher Waterhouse

35 Vine Street, London, EC3N 2AA

Ref: WTM/3221035

Tel 020 7861 4303

DX number 823

DX exchange Central

Package: 'Laserform'  
by Laserform International Ltd.

## Return of Allotment of Shares

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Form 88(2) continuation sheet no:

1

CHFP025

Company Number

5204359

Company name in full

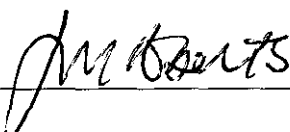
Rambler Mines Limited

### Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name	Class of shares allotted	Number allotted	
Andrew Charles Aylwin			
Address			
The Red House, Binfield, Berkshire	Ordinary	400,000	
UK Postcode RG4 2 5 P U			
Name	Class of shares allotted	Number allotted	
Middlemarch Partners			
Address			
94 Mount Street, London	Ordinary	100,000	
UK Postcode W1 K 2 S Z			
Name	Class of shares allotted	Number allotted	
Jose Raphael Oro			
Address			
225 Millbrook Road, North Haven, CT 06473, USA	Ordinary	400,000	
UK Postcode			
Name	Class of shares allotted	Number allotted	
Margaret Hinchcliffe			
Address			
62 Flint Avenue, Larchmont, New York 10538, USA	Ordinary	250,000	
UK Postcode			

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name <u>Patrick Hinchcliffe</u> Address <u>62 Flint Avenue, Larchmont, New York 10538, USA</u>  UK Postcode <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		Class of shares allotted <u>Ordinary</u>   	Number allotted <u>10,000</u>   
Name <u>Clara Hinchcliffe</u> Address <u>62 Flint Avenue, Larchmont, New York 10538, USA</u>  UK Postcode <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		Class of shares allotted <u>Ordinary</u>   	Number allotted <u>10,000</u>   
Name <u>Maximillian Hinchcliffe</u> Address <u>62 Flint Avenue, Larchmont, New York 10538, USA</u>  UK Postcode <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		Class of shares allotted <u>Ordinary</u>   	Number allotted <u>20,000</u>   
Name <u>Michael Dick</u> Address <u>1 Rockridge Road, Larchmont, New York 0538, USA</u>  UK Postcode <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		Class of shares allotted <u>Ordinary</u>   	Number allotted <u>50,000</u>   
Name <u>Jesse Feldman</u> Address <u>263 West End Avenue, Apt 4e, New York, NY 10023, USA</u>  UK Postcode <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		Class of shares allotted <u>Ordinary</u>   	Number allotted <u>50,000</u>   
Name <u>Stanley Neamonitis</u> Address <u>44 Whistler Road, Manhasset, NY 11030, USA</u>  UK Postcode <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		Class of shares allotted <u>Ordinary</u>   	Number allotted <u>400,000</u>   

Signed  Designation: DIRECTOR Date 31/03/05

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2

CHFP025

Company Number

5101822

Company name in full


Rambler Metals and Mining plc

### Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name	Class of shares allotted	Number allotted	
<u>Zila Corporation</u>			
Address			
<u>Le Quesne Chamber, 9 Burrard Street, St Helier, Jersey</u>	<u>Ordinary</u>	<u>6,499,998</u>	
UK Postcode <u>J E 2 4 W S</u>			
Name	Class of shares allotted	Number allotted	
<u>11073 Newfoundland Limited</u>			
Address			
<u>PO Box 385, St John's, Newfoundland, Canada A1C 5J9</u>	<u>Ordinary</u>	<u>12,000,000</u>	
UK Postcode <u>          </u>			
Name	Class of shares allotted	Number allotted	
Address			
UK Postcode <u>          </u>			
Name	Class of shares allotted	Number allotted	
Address			
UK Postcode <u>          </u>			

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
<b>Name</b> <hr/>		<b>Class of shares allotted</b> <hr/>	<b>Number allotted</b> <hr/>
<b>Address</b> <hr/>			
<hr/>			
<b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		<hr/>	<hr/>
<b>Name</b> <hr/>		<b>Class of shares allotted</b> <hr/>	<b>Number allotted</b> <hr/>
<b>Address</b> <hr/>			
<hr/>			
<b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		<hr/>	<hr/>
<b>Name</b> <hr/>		<b>Class of shares allotted</b> <hr/>	<b>Number allotted</b> <hr/>
<b>Address</b> <hr/>			
<hr/>			
<b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		<hr/>	<hr/>
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<b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		<hr/>	<hr/>
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<b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		<hr/>	<hr/>

Signed 
 Designation: DIRECTOR
 Date 31/03/05