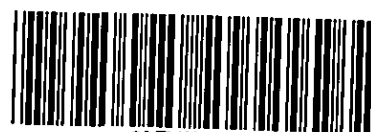


Company Registration No. 5084270 (England and Wales)

FANUC SHAREHOLDING U.K. LIMITED
DIRECTORS' REPORT AND FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2008

FRIDAY



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COMPANIES HOUSE

FANUC SHAREHOLDING U.K. LIMITED

COMPANY INFORMATION

Directors	Ms S Ermachkova Mr T Kobayashi
Secretary	Mr T Kobayashi
Company number	5084270
Registered office	Fanuc House 1 Station Approach Ruislip Middlesex HA4 8LF
Auditors	HLB Vantis Audit Plc 55 Station Road Beaconsfield Bucks HP9 1QL

FANUC SHAREHOLDING U.K. LIMITED

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FANUC SHAREHOLDING U.K. LIMITED

DIRECTORS' REPORT

FOR THE YEAR ENDED 31 DECEMBER 2008

The directors present their report and financial statements for the year ended 31 December 2008.

Principal activities and review of the business

The principal activity of the company continued to be that of a holding company.

Results and dividends

The results for the year are set out on page 5.

Directors

The following directors have held office since 1 January 2008:

Ms S Ermachkova

Mr T Kobayashi

Auditors

The auditors, HLB Vantis Audit Plc, are deemed to be reappointed under section 487(2) of the Companies Act 2006.

FANUC SHAREHOLDING U.K. LIMITED

DIRECTORS' REPORT (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2008

Directors' responsibilities

The directors are responsible for preparing the financial statements in accordance with applicable law and regulations.

Company law requires the directors to prepare financial statements for each financial year. Under that law the directors have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law). The financial statements are required by law to give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that period. In preparing those financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 1985. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Statement of disclosure to auditors

So far as the directors are aware, there is no relevant audit information of which the company's auditors are unaware. Additionally, the directors have taken all the necessary steps that they ought to have taken as directors in order to make themselves aware of all relevant audit information and to establish that the company's auditors are aware of that information.

This report has been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies.

On behalf of the board


.....
Ms. Ermachkova

Director
24 Apr. 2009
.....

FANUC SHAREHOLDING U.K. LIMITED

INDEPENDENT AUDITORS' REPORT

TO THE SHAREHOLDERS OF FANUC SHAREHOLDING U.K. LIMITED

We have audited the financial statements of Fanuc Shareholding U.K. Limited for the year ended 31 December 2008 set out on pages 5 to 11. These financial statements have been prepared under the accounting policies set out therein.

This report is made solely to the company's members, as a body, in accordance with Section 235 of the Companies Act 1985. Our audit work has been undertaken so that we might state to the company's members those matters we are required to state to them in an auditors' report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company and the company's members as a body, for our audit work, for this report, or for the opinions we have formed.

Respective responsibilities of the directors and auditors

The directors' responsibilities for preparing the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) are set out in the Statement of Directors' Responsibilities.

Our responsibility is to audit the financial statements in accordance with relevant legal and regulatory requirements and International Standards on Auditing (UK and Ireland).

We report to you our opinion as to whether the financial statements give a true and fair view and are properly prepared in accordance with the Companies Act 1985. We also report to you whether in our opinion the information given in the directors' report is consistent with the financial statements.

In addition we report to you if, in our opinion, the company has not kept proper accounting records, if we have not received all the information and explanations we require for our audit, or if information specified by law regarding directors' remuneration and other transactions is not disclosed.

We read the directors' report and consider the implications for our report if we become aware of any apparent misstatements within it.

Basis of audit opinion

We conducted our audit in accordance with International Standards on Auditing (UK and Ireland) issued by the Auditing Practices Board. An audit includes examination, on a test basis, of evidence relevant to the amounts and disclosures in the financial statements. It also includes an assessment of the significant estimates and judgements made by the directors in the preparation of the financial statements, and of whether the accounting policies are appropriate to the company's circumstances, consistently applied and adequately disclosed.

We planned and performed our audit so as to obtain all the information and explanations which we considered necessary in order to provide us with sufficient evidence to give reasonable assurance that the financial statements are free from material misstatement, whether caused by fraud or other irregularity or error. In forming our opinion we also evaluated the overall adequacy of the presentation of information in the financial statements.

FANUC SHAREHOLDING U.K. LIMITED

INDEPENDENT AUDITORS' REPORT (CONTINUED)

TO THE SHAREHOLDERS OF FANUC SHAREHOLDING U.K. LIMITED

Opinion

In our opinion:

- the financial statements give a true and fair view, in accordance with United Kingdom Generally Accepted Accounting Practice, of the state of the company's affairs as at 31 December 2008 and of its profit for the year then ended;
- the financial statements have been properly prepared in accordance with the Companies Act 1985; and
- the information given in the directors' report is consistent with the financial statements.

HLB Vantis Audit plc

HLB Vantis Audit Plc

28th April 2009

Chartered Accountants

Registered Auditor



55 Station Road
Beaconsfield
Bucks
HP9 1QL

FANUC SHAREHOLDING U.K. LIMITED

PROFIT AND LOSS ACCOUNT

FOR THE YEAR ENDED 31 DECEMBER 2008

	Notes	2008 £	2007 £
Administrative expenses		(3,548)	(3,579)
Operating loss	2	(3,548)	(3,579)
Investment income	3	175,119	198,851
Other interest receivable and similar income	3	1,950	6,905
Profit on ordinary activities before taxation		173,521	202,177
Tax on profit on ordinary activities	4	-	(998)
Profit for the year	9	173,521	201,179

The profit and loss account has been prepared on the basis that all operations are continuing operations.

There are no recognised gains and losses other than those passing through the profit and loss account.

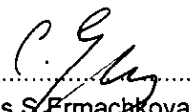
FANUC SHAREHOLDING U.K. LIMITED

BALANCE SHEET

AS AT 31 DECEMBER 2008

	Notes	2008 £	£	2007 £	£
Fixed assets					
Investments	6	2,400,000		2,400,000	
Current assets					
Cash at bank and in hand		235,192		257,744	
Creditors: amounts falling due within one year	7	<u>(3,444)</u>		<u>(4,517)</u>	
Net current assets			231,748		253,227
Total assets less current liabilities			<u>2,631,748</u>		<u>2,653,227</u>
Capital and reserves					
Called up share capital	8	2,450,000		2,450,000	
Profit and loss account	9	181,748		203,227	
Shareholders' funds	10		<u>2,631,748</u>		<u>2,653,227</u>

Approved by the Board and authorised for issue on 24 April 2009



 Ms S. Ermachkova
 Director

FANUC SHAREHOLDING U.K. LIMITED

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2008

1 Accounting policies

1.1 Accounting convention

The financial statements are prepared under the historical cost convention.

The financial statements have been prepared on the going concern basis and the directors confirm the company's ability to continue as a going concern for the period of at least 12 months from the date of approval of these financial statements.

The company has taken advantage of the exemption in Financial Reporting Standard No 1 (Revised 1996) from the requirement to produce a cash flow statement on the grounds that it is a subsidiary undertaking where 90 percent or more of the voting rights are controlled within the group.

1.2 Compliance with accounting standards

The financial statements are prepared in accordance with applicable United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice), which have been applied consistently (except as otherwise stated).

1.3 Investments

Fixed asset investments are stated at cost less provision for diminution in value.

1.4 Group accounts

The financial statements present information about the company as an individual undertaking and not about its group. The company has not prepared group accounts as it is exempt from the requirement to do so by section 228 of the Companies Act 1985 as it is a subsidiary undertaking of FANUC Limited, a company incorporated in Japan, and would be included in the consolidated accounts of that company if it were material.

2 Operating loss

2008

2007

£

£

Operating loss is stated after charging:

Fees payable to the company's auditor for the audit of the company's annual accounts

3,444

3,519

3 Investment income

2008

2007

£

£

Income from shares in group undertakings

175,119

198,851

Bank interest

1,950

6,905

177,069

205,756

FANUC SHAREHOLDING U.K. LIMITED

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2008

4	Taxation	2008 £	2007 £
	Domestic current year tax		
	U.K. corporation tax	-	998
	Current tax charge	-	998
	Factors affecting the tax charge for the year		
	Profit on ordinary activities before taxation	173,521	202,177
	Profit on ordinary activities before taxation multiplied by standard rate of UK corporation tax of 21.00% (2007 - 20.00%)	36,439	40,435
	Effects of:		
	Dividends and distributions received	(36,775)	(39,770)
	Other tax adjustments	336	333
		(36,439)	(39,437)
	Current tax charge	-	998

The company has estimated losses of £ 17,312 (2007 - £ 15,174) available for carry forward against future trading profits.

5	Dividends	2008 £	2007 £
	Ordinary dividends paid	195,000	-

FANUC SHAREHOLDING U.K. LIMITED

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2008

6 Fixed asset investments

	Shares in subsidiary undertakings £
Cost	
At 1 January 2008 & at 31 December 2008	2,400,000
Net book value	
At 31 December 2008	2,400,000
At 31 December 2007	2,400,000

Holdings of more than 20%

The company holds more than 20% of the share capital of the following companies:

Company	Country of registration or incorporation	Class	Shares held %
Subsidiary undertakings			
FANUC South Africa (Proprietary) Limited	South Africa	Ordinary	100.00

The aggregate amount of capital and reserves and the results of these undertakings for the last relevant financial year were as follows:

		Capital and reserves 2008 £	Profit/(loss) for the year 2008 £
	Principal activity		
FANUC South Africa (Proprietary) Limited	Engineering Services	5,142,303	965,248

7 Creditors: amounts falling due within one year

	2008 £	2007 £
Corporation tax	-	998
Accruals and deferred income	3,444	3,519
	3,444	4,517

FANUC SHAREHOLDING U.K. LIMITED

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2008

8 Share capital	2008	2007
	£	£
Authorised		
2,450,000 Ordinary shares of £1 each	2,450,000	2,450,000
Allotted, called up and fully paid		
2,450,000 Ordinary shares of £1 each	2,450,000	2,450,000
9 Statement of movements on profit and loss account		Profit and loss account £
Balance at 1 January 2008		203,227
Profit for the year		173,521
Dividends paid		(195,000)
Balance at 31 December 2008		181,748
10 Reconciliation of movements in shareholders' funds	2008	2007
	£	£
Profit for the financial year	173,521	201,179
Dividends	(195,000)	-
Net (depletion in)/addition to shareholders' funds	(21,479)	201,179
Opening shareholders' funds	2,653,227	2,452,048
Closing shareholders' funds	2,631,748	2,653,227

11 Employees

Number of employees

There were no employees during the year apart from the directors.

FANUC SHAREHOLDING U.K. LIMITED

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2008

12 Control

The company is controlled by its ultimate parent company, FANUC Limited, a company registered in Japan. There has been no change in control in the period.

FANUC Limited prepares group consolidated financial statements which can be obtained from 3580, Shibokusa Aza-Komanba, Oshino-mura, Minamitsuru-gun, Yamanashi Prefecture 401-0597, Japan.

13 Related party transactions

The company's transactions during the period under review included the following:

Name of Related Party	Nature of Related Party	Transaction Type	Transaction Value	Year end balance Debtors/(Creditors)
			£	31 Dec 2008 £
(i) FANUC South Africa	Subsidiary	Dividend received	175,119	-
(ii) FANUC Limited	Parent	Dividend paid	195,000	-