



88(2)

Please complete in typescript, or
in bold black capitals.

Return of Allotment of Shares

CHWP000

Company Number

5083700

Company name in full

NATURAL BALANCE FOODS LTD

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year

3 1 1 0 2 0 0 4

To
Day Month Year

3 1 1 0 2 0 0 4

Class of shares
(ordinary or preference etc)

ORDINARY

NON VOTING

Number allotted

948^{RS}

50

Nominal value of each share

£1.00

£1.00

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

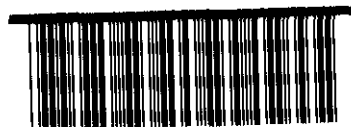
% that each share is to be
treated as paid up

100%

100%

Consideration for which
the shares were allotted
(This information must be
provided if the shares are not
fully paid up)

See shareholder agreement
attached.



A35 A3PTU8DA 0293
COMPANIES HOUSE 03/09/05
A09 0301
COMPANIES HOUSE 17/08/05
COMPANIES HOUSE 27/07/05

Form revised 10/03

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Robert Powell-Smith</u> Address <u>Mobres Cottage, Worminghall, Bucks</u> <u>UK Postcode HP18 9LE</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>150 149</u>
Name <u>Paul O'Grady</u> Address <u>Kingsbury Cottage, Higher Kingsbury</u> <u>Milbourn Port, Sherborne</u> <u>UK Postcode DT9 5EB</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>150</u>
Name <u>Samson Combs</u> Address <u>875, Oak Grove Court, Ojai, California,</u> <u>93023 USA</u> <u>UK Postcode L L L L L L L</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>475 474</u>
Name <u>K2B LTD</u> Address <u>4, Seales Meadow, Dry Drayton,</u> <u>Cambridge, Cambs</u> <u>UK Postcode CB3 8BQ</u>		Class of shares allotted <u>Non Voting</u>	Number allotted <u>50</u>
Name <u>Nigel Wood</u> Address <u>8 Dukes Ride, Gerrards Cross,</u> <u>Bucks.</u> <u>UK Postcode SL9 7LD</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>175</u>

Please enter the number of continuation sheets (if any) attached to this form

Signed

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

25/7/2005

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Tel	
DX number	DX exchange