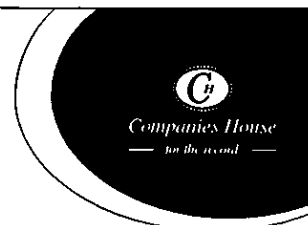


SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT**
You cannot use this form
notice of shares taken by
on formation of the comp
for an allotment of a new
shares by an unlimited co

WEDNESDAY



A25 16/01/2013 #124
COMPANIES HOUSE

A27 04/01/2013 #27
COMPANIES HOUSE

1 Company details

Company number 0 5 0 7 5 0 8 8
Company name in full KLEENAIR SYSTEMS INTERNATIONAL PLC

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d1 d9 m1 m2 y2 y0 y1 y2
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

| Class of shares (E.g. Ordinary/Preference etc.) | Currency | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) | Amount (if any) unpaid (including share premium) |
|--|----------|------------------------------|--------------------------------|---|--|
| ORDINARY | GB£ | 5000000 | £0 001 | £50000 | NIL |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
|--|-----------------------------------|---|--------------------|---------------------------|
| ORDINARY | £73139.505 | NIL | 73139505 | £ 73139 505 |
| "B" SHARES | £1221.20 | NIL | 1221200 | £ 1221 20 |
| DEFERRED | £276,023.88 | NIL | 278812 | £ 276023 88 |
| DEFERRED "B" | £120898.80 | NIL | 122120 | £ 120898 80 |
| Totals | | | 74761637 | £ 471283 385 |

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

| | | | | |
|---|-----------------------------------|---|--------------------|---------------------------|
| Currency | | | | |
| Class of shares (E g Ordinary / Preference etc) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
| | | | | |
| | | | | |
| Totals | | | | |

| | | | | |
|---|-----------------------------------|---|--------------------|---------------------------|
| Currency | | | | |
| Class of shares (E g Ordinary/Preference etc) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
| | | | | |
| | | | | |
| Totals | | | | |

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 74,761,637

Total aggregate nominal value ③ £471283 385

③ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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Return of allotment of shares


7

Statement of capital (Prescribed particulars of rights attached to shares)

| | | |
|-----------------------------|--|---|
| | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5 | <p>Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p> |
| Class of share | Ordinary | |
| Prescribed particulars ① | <p>-ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING</p> <p>-ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED</p> <p>- ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP</p> | |
| Class of share | B Ordinary | |
| Prescribed particulars ① | <p>Non-voting unless the resolution is one which varies, modifies, alters or abrogates any of the rights, privileges, limitations and/or restrictions attaching to the B Ordinary shares</p> <p>-One equal right per share in any ordinary dividend declared</p> <p>- One equal right per share in the distribution of any surplus due to the Ordinary shareholders on a winding up</p> <p>-Right to convert into ordinary shares on request of B Ordinary shareholder</p> | |
| Class of share | Deferred | |
| Prescribed particulars ① | <p>Non-Voting</p> <p>-No entitlement to dividends or to participate in any way in the income or profits of the Company</p> <p>-After the holders of the Ordinary Shares and of B Ordinary Shares have received the aggregate amount paid up thereon plus ten million pounds (£10,000,000) per such share, there shall be distributed amongst the holders of the Deferred Shares an amount equal to the nominal value of the Deferred Shares</p> | |

8

Signature

| | | |
|-----------|---|---|
| | I am signing this form on behalf of the company | <p>Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>Person authorised Under either section 270 or 274 of the Companies Act 2006</p> |
| Signature | <p>Signature</p> <p>X  X</p> <p>JUBEEHI NAZHAT</p> <p>This form may be signed by Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p> | |

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Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

| | |
|---------------|------------------------------------|
| Contact name | Jubeenh Nazhat |
| Company name | KleenAir Systems International Plc |
| Address | 2 London Wall Buildings 2nd Floor |
| Post town | London |
| County/Region | |
| Postcode | E C 2 M S P P |
| Country | |
| DX | |
| Telephone | 02070489400 |

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk