

GUINNESS PEAT GROUP UK LIMITED
Company number 4981845
(the "Company")

**Solvency Statement under section 643 of the Companies Act 2006 made for the purposes of
section 642 of the Companies Act 2006 on 11 October 2012**

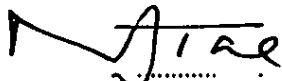
We,

James Richard Russell,
Nicholas James Tarn

being all of the directors of the Company as at the date of this statement, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- (a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could at the date of this statement be found to be unable to pay (or otherwise discharge) its debts, and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed



N J Tarn

Signed



J R Russell

Date

11 / 10 / 12

