

Return of Allotment of Shares

Company Name: IGAS ENERGY PLC

Company Number: 04981279

Received for filing in Electronic Format on the: 09/05/2017

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 04/05/2017

Class of Shares: ORDINARY Number allotted 956464

Currency: GBP Nominal value of each share 0.000001

Amount paid: 0.046

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: DEFERRED Number allotted 303305534

Currency: GBP Aggregate nominal value: 30330250.09446

Prescribed particulars

DEFERRED SHARES ARE NOT ENTITLED TO VOTE IN ANY CIRCUMSTANCES. DEFERRED SHARES DO NOT CONFER A RIGHT TO RECEIVE A DIVIDEND. DEFERRED SHARES ARE ENTITLED TO PARTICPATE ON A WINDING UP ONCE THE HOLDERS OF ORDINARY SHARES HAVE RECEIVED £1,000,000 PER ORDINARY SHARE DEFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION

Class of Shares: ORDINARY Number allotted 2426964198

Currency: GBP Aggregate nominal value: 2426.964198

Prescribed particulars

EACH SHARE IS ENTITLED TO VOTE IN ANY CIRCUMSTANCES EACH SHARE IS ENTITLED PARI PASSU TO RECEIVE DIVIDEND PAYMENTS OF ANY OTHER DISTRIBUTION (INCLUDING ON A WINDING UP OF THE COMPANY). THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION

Statement of Capital (Totals)

Currency: GBP Total number of shares: 2730269732

Total aggregate nominal value: 30332677.058658

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.