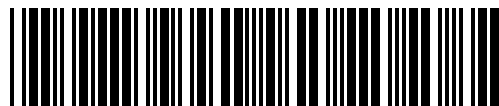


**Return of Allotment of Shares**Company Name: **DINOSAUR MERCHANT BANK LIMITED**Company Number: **04977073**Received for filing in Electronic Format on the: **30/08/2023**

XCAZLU33

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/08/2023	

Class of Shares: A ORDINARY**Currency: USD****Number allotted 20****Nominal value of each share 1000000****Amount paid: 20000000****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	12081135
	1 GBP	Aggregate nominal value:	12081135
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	12081135
		Total aggregate nominal value:	12081135
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.