In accordance with
Section 555 of the
Companies Act 2006.

# SH01

## Return of allotment of shares
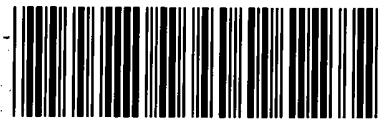
**Companies House**

**Go online to file this information**
www.gov.uk/companieshouse

✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is** [for]
You cannot use this [ ] notice of shares tak[ ] on formation of the[ ] for an allotment of[ ] shares by an unlimi[ ]

WEDNESDAY

*A73MI4GP*

A26    11/04/2018    #188
COMPANIES HOUSE

## 1 Company details

| | |
|---|---|
| Company number | 0 4 9 6 7 6 5 6 |
| Company name in full | Dove Medical Press Limited |

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

## 2 Allotment dates ❶

| | |
|---|---|
| From Date | 2 6  0 9  2 0 1 7 |
| To Date | d d  m m  y y y y |

❶ **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

## 3 Shares allotted

Please give details of the shares allotted, including bonus shares. (Please use a continuation page if necessary.)

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling.

| Currency ❷ | Class of shares (E.g. Ordinary/Preference etc.) | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|---|---|---|---|---|---|
| £ | Ordinary | 1,000 | £1.00 | £1.00 | £0.00 |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**
Please use a continuation page if necessary.

**Details of non-cash consideration.**

**If a PLC, please attach valuation report (if appropriate)**

06/16 Version 6.0

# SH01
## Return of allotment of shares

## 4    Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency<br><br>Complete a separate table for each currency | Class of shares<br><br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, $, etc)<br><br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, $, etc)<br><br>Including both the nominal value and any share premium |
|---|---|---|---|---|
| **Currency table A** | | | | |
| £ | Ordinary | 216,000 | £216,000.00 | |
| | | | | |
| | | | | |
| Totals | | 216,000 | £216,000.00 | £0.00 |
| **Currency table B** | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| **Currency table C** | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

| Totals (including continuation pages) | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|---|---|---|---|
| | | | |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

# SH01
## Return of allotment of shares

## 5    Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4.**

| | |
|---|---|
| Class of share | Ordinary |
| Prescribed particulars ❶ | The shares have attached to them, full voting, dividend and capital distribution (including winding up) rights. They do not confer any rights of redemption. |
| Class of share | |
| Prescribed particulars ❶ | |
| Class of share | |
| Prescribed particulars ❶ | |

❶ Prescribed particulars of rights attached to shares

The particulars are:
a   particulars of any voting rights, including rights that arise only in certain circumstances;
b   particulars of any rights, as respects dividends, to participate in a distribution;
c   particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d   whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**
Please use a Statement of Capital continuation page if necessary.

## 6    Signature

I am signing this form on behalf of the company.

| | |
|---|---|
| Signature | **X** _Jhvodla-ol_        **X** |

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised
Under either section 270 or 274 of the Companies Act 2006.

# SH01 - continuation page
Return of allotment of shares

## 3     Shares allotted

| | Please give details of the shares allotted, including bonus shares. | | | **❷ Currency**<br>If currency details are not completed we will assume currency is in pound sterling. | |
|---|---|---|---|---|---|
| **Class of shares**<br>(E.g. Ordinary/Preference etc.) | **Currency ❷** | **Number of shares allotted** | **Nominal value of each share** | **Amount paid (including share premium) on each share** | **Amount (if any) unpaid (including share premium) on each share** |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

In accordance with
Section 555 of the
Companies Act 2006.

# SH01 - continuation page
## Return of allotment of shares

**4** **Statement of capital**

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

| Currency<br><br>Complete a separate table for each currency | Class of shares<br><br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, $, etc)<br><br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, $, etc)<br><br>Including both the nominal value and any share premium |
|---|---|---|---|---|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| **Totals** | | | | |