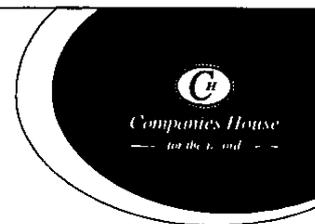


100020/30

In accordance with Section 854 of the Companies Act 2006

AR01 Annual Return



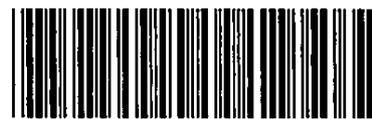
A fee is payable with this form
Please see 'How to pay' on the last page

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to confirm that the company information is correct as at the date of this return. You must file an Annual Return at least once every year.

What this form is NO
You cannot use this for notice of changes to the officers, registered office, company type or information relating to the company.

SATURDAY



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A14 08/01/2011 256
COMPANIES HOUSE

Part 1 Company details

The section must be completed by all companies

→ **Filing in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

A1 Company details

Company number: 0 4 9 6 4 2 7 1

Company name in full: MUZICALL LIMITED

① **Company name change**
If your company has recently changed its name, please provide the company name as at the date of this return.

A2 Return date

Please give the annual return made up date. The return date must not be a future date. The annual return must be delivered within 28 days of the date given below.

Date of this return: 1 7 2 0 1 0

② **Date of this return**
Your company's return date is usually the anniversary of incorporation or the anniversary of the last annual return filed at Companies House. You may choose an earlier return date but it must not be a later date.

A3 Principal business activity

Please show the trade classification code number(s) for the principal activity or activities ③

Classification code 1	6	4	2	0	
Classification code 2					
Classification code 3					
Classification code 4					

If you cannot determine a code, please give a brief description of your business activity below.

Principal activity description: MANAGEMENT OF MOBILE TELECOMMUNICATION OPERATORS' RINGBACK TONE SERVICES

③ **Principal business activity**
You must provide a trade classification code (SIC code) or a description of your company's main business in this section.
A full list of the trade classification codes are available on our website www.companieshouse.gov.uk

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A4	Company type¹	
	<p>Please confirm your company type by ticking the appropriate box below (only one box must be ticked)</p> <p><input type="checkbox"/> Public limited company</p> <p><input checked="" type="checkbox"/> Private company limited by shares</p> <p><input type="checkbox"/> Private company limited by guarantee</p> <p><input type="checkbox"/> Private company limited by shares exempt under section 60</p> <p><input type="checkbox"/> Private company limited by guarantee exempt under section 60</p> <p><input type="checkbox"/> Private unlimited company with share capital</p> <p><input type="checkbox"/> Private unlimited company without share capital</p>	<p>1 Company type If you are unsure of your company type, please check your latest certificate of incorporation or our website www.companieshouse.gov.uk</p>

A5	Registered office address²	
Building name/number	BALFOUR HOUSE	<p>2 Change of registered office This must agree with the address that is held on the Companies House record at the date of this return</p> <p>If the registered office address has changed, you should complete form AD01 and submit it together with this annual return</p>
Street	46-54 GREAT TITCHFIELD STREET	
Post town	LONDON	
County/Region		
Postcode	W 1 W 7 Q A	

A6	Single alternative inspection location (SAIL) of the company records (if applicable)³	
Building name/number		<p>3 SAIL address This must agree with the address that is held on the Companies House record at the date of this return</p> <p>If the address has changed, you should complete form AD02 and submit it together with this annual return</p>
Street		
Post town		
County/Region		
Postcode		

A7	Location of company records⁴	
	<p>Please tick the appropriate box to indicate which records are kept at the SAIL address in Section A6</p> <p><input type="checkbox"/> Register of members</p> <p><input type="checkbox"/> Register of directors</p> <p><input type="checkbox"/> Directors' service contracts</p> <p><input type="checkbox"/> Directors' indemnities</p> <p><input type="checkbox"/> Register of secretaries</p> <p><input type="checkbox"/> Records of resolutions etc</p> <p><input type="checkbox"/> Contracts relating to purchase of own shares</p> <p><input type="checkbox"/> Documents relating to redemption or purchase of own share out of capital by private company</p> <p><input type="checkbox"/> Register of debenture holders</p> <p><input type="checkbox"/> Report to members of outcome of investigation by public company into interests in its shares</p> <p><input type="checkbox"/> Register of interests in shares disclosed to public company</p> <p><input type="checkbox"/> Instruments creating charges and register of charges England and Wales or Northern Ireland</p> <p><input type="checkbox"/> Instruments creating charges and register of charges Scotland</p>	<p>4 Location of company records If the company records are held at the registered office address, do not tick any of the boxes in this section</p> <p>Certain records must be kept by every company while other records are only kept by certain company types where appropriate</p> <p>If the records are not kept at the SAIL address, they must be available at the registered office</p> <p>If any of the company records have moved from the registered office to the address in Section A6 since the last annual return, you must complete form AD03 and submit it together with this annual return</p>

Part 2 Officers of the company

This section should include details of the company at the date to which this annual return is made up

- For a secretary who is an individual, go to Section B1
- For a corporate secretary, go to Section C1
- For a director who is an individual, go to Section D1
- For a corporate director, go to Section E1

Continuation pages
Please use a continuation page if you need to enter more officer details

Secretary

B1 Secretary's details

Please use this section to list all the secretaries of the company
For a corporate secretary, complete Section C1-C4

Title*	MR
Full forename(s)	ADRIEN MICHAEL
Surname	BULL
Former name(s)	

Secretary appointments
You may not use this form to appoint a secretary. To do this, please complete form AP03 and submit it together with this annual return.

Corporate details
Please use Section C1-C4 to enter corporate secretary details

Secretary details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH03.

Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

B2 Secretary's service address

Building name/number	THE COMPANY'S REGISTERED OFFICE
Street	
Post town	
County/Region	
Postcode	
Country	

Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Corporate secretary

C1 Corporate secretary's details ①		<p>① Corporate secretary appointments You cannot use this form to appoint a corporate secretary. To do this, please complete form AP04 and submit it together with this annual return.</p> <p>Corporate secretary details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH04.</p> <p>This information will appear on the public record.</p>
Please use this section to list all the corporate secretaries of the company		
Corporate body/firm name		
Building name/number		
Street		
Post town		
County/Region		
Postcode	<input type="text"/>	
Country		

C2 Location of the registry of the corporate body or firm	<p>Is the corporate secretary registered within the European Economic Area (EEA)?</p> <p>→ Yes Complete Section C3 only</p> <p>→ No Complete Section C4 only</p>
--	--

C3 EEA companies ②		<p>② EEA A full list of countries of the EEA can be found in our guidance www.companieshouse.gov.uk</p> <p>③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC)</p>
Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register		
Where the company/firm is registered ③		
Registration number		

C4 Non-EEA companies		<p>④ Non-EEA Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.</p>
Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register		
Legal form of the corporate body or firm		
Governing law		
If applicable, where the company/firm is registered ④		
If applicable, the registration number		

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Director

D1 Director's details ^①	
Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	
Title*	MR
Full forename(s)	PATRICK
Surname	ALLAINGUILLAUME
Former name(s) ^②	
Country/State of residence	FRANCE
Nationality	FRENCH
Date of birth	2 9 0 4 1 9 6 2
Business occupation (if any)	CHIEF EXECUTIVE OFFICER

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2 Director's service address ^③	
Building name/number	312
Street	ROUTE DU COL
Post town	CROZET
County/Region	
Postcode	0 1 1 7 0
Country	FRANCE

③ Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Director

D1 Director's details ^①	
Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	
Title*	MR
Full forename(s)	ANTTI
Surname	KOKKINEN
Former name(s) ^②	
Country/State of residence	FINLAND
Nationality	FINNISH
Date of birth	0 9 0 2 1 9 6 4
Business occupation (if any)	VENTURE CAPITALIST

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2 Director's service address ^①	
Building name/number	
Street	HAARNISKAKUJA
Post town	ESPOO
County/Region	
Postcode	0 2 6 1 0
Country	FINLAND

① Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Annual Return

Director

D1		Director's details ¹	
		Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	
Title*	MR		
Full forename(s)	SIGUOUR		
Surname	SAEVARSSON		
Former name(s) ²			
Country/State of residence	NORTHERN IRELAND		
Nationality	ICELANDIC		
Date of birth	d2	d4	m1 m2 y1 y9 y7 y1
Business occupation (if any)	VENTURE CAPITALIST		

¹ Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

² Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2		Director's service address ³	
Building name/number	41		
Street	THE BOULEVARD WELLINGTON SQUARE		
Post town	BELFAST		
County/Region			
Postcode	B	T	7 3 L W
Country	UK		

³ Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

Director

D1	Director's details ^①									
	Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4									
Title*	MR									
Full forename(s)	JEAN									
Surname	BOURCEREAU									
Former name(s) ^②										
Country/State of residence	FRANCE									
Nationality	FRENCH									
Date of birth	<table border="1"> <tr> <td>d</td><td>d</td><td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td> </tr> </table>		d	d	m	m	y	y	y	y
d	d	m	m	y	y	y	y			
Business occupation (if any)	VENTURE CAPITALIST									

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2	Director's service address ^①									
Building name/number	5/7									
Street	RUE DE MONTESSUY									
Post town	PARIS									
County/Region										
Postcode	<table border="1"> <tr> <td>7</td><td>5</td><td>0</td><td>0</td><td>7</td><td></td><td></td><td></td> </tr> </table>		7	5	0	0	7			
7	5	0	0	7						
Country	FRANCE									

① Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

Director

D1		Director's details ^①	
		Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	
Title*	MR		
Full forename(s)	JEAN-JACQUES		
Surname	BERTRAND		
Former name(s) ^②			
Country/State of residence	FRANCE		
Nationality	FRENCH		
Date of birth	d0	d7	m0 m1 y1 y9 y5 y3
Business occupation (if any)	VENTURE CAPITALIST		

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2		Director's service address ^①	
Building name/number	2		
Street	RUE FLECHER		
Post town	PARIS		
County/Region			
Postcode	7	5	0 0 9
Country	FRANCE		

① Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

Director

D1	Director's details ^①																	
	Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4																	
Title*	MR																	
Full forename(s)	RICHARD NIGEL CURZON																	
Surname	JACKSON																	
Former name(s) ^②																		
Country/State of residence	ENGLAND																	
Nationality	BRITISH																	
Date of birth	<table border="1"> <tr> <td>d</td><td>2</td><td>d</td><td>0</td><td>m</td><td>0</td><td>m</td><td>9</td><td>y</td><td>1</td><td>y</td><td>9</td><td>y</td><td>6</td><td>y</td><td>0</td> </tr> </table>		d	2	d	0	m	0	m	9	y	1	y	9	y	6	y	0
d	2	d	0	m	0	m	9	y	1	y	9	y	6	y	0			
Business occupation (if any)	VP SALES																	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2	Director's service address ^③									
Building name/number	THE COMPANY'S REGISTERED OFFICE									
Street										
Post town										
County/Region										
Postcode	<table border="1"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table>									
Country										

③ Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

AR01 - continuation page

Annual Return

Director

D1		Director's details ^①	
		Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	
Title*	MR		
Full forename(s)	VIKRANT		
Surname	BHARGAVA		
Former name(s) ^②			
Country/State of residence	GIBRALTAR		
Nationality	INDIAN		
Date of birth	d ¹	d ⁴	m ¹ m ² y ¹ y ⁹ y ⁷ y ²
Business occupation (if any)	INVESTOR		

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2		Director's service address ^③	
Building name/number	41		
Street	CORMORANT WHARF QUEENSWAY QUAY		
Post town	GIBRALTAR		
County/Region			
Postcode			
Country	GIBRALTAR		

③ Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Corporate director

E1	Corporate director's details ①	<p>① Corporate director appointments You cannot use this form to appoint a corporate director. To do this, please complete form AP02 and submit it together with this annual return.</p> <p>Corporate director details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH02.</p> <p>This information will appear on the public record.</p>
	Please use this section to list all the corporate director's of the company	
Corporate body/firm name		
Building name/number		
Street		
Post town		
County/Region		
Postcode		
Country		

E2	Location of the registry of the corporate body or firm
	Is the corporate director registered within the European Economic Area (EEA)? → Yes Complete Section E3 only → No Complete Section E4 only

E3	EEA companies ②	<p>② EEA A full list of countries of the EEA can be found in our guidance www.companieshouse.gov.uk</p> <p>③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC)</p>
	Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register	
Where the company/firm is registered ③		
Registration number		

E4	Non-EEA companies	<p>④ Non-EEA Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.</p>
	Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register	
Legal form of the corporate body or firm		
Governing law		
If applicable, where the company/firm is registered ④		
If applicable, the registration number		

Part 3 Statement of capital ¹

Does your company have share capital?
 → Yes Complete the sections below and the following Part 4
 → No Go to Part 5 (Signature)

¹ This should reflect the company's capital status at the made up date of this annual return

F1 Share capital in pound sterling (£)

Please complete the table below to show each class of shares held in pound sterling
 If all your issued capital is in sterling, only complete Section F1 and then go to Section F4

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ²	Amount (if any) unpaid on each share ²	Number of shares ³	Aggregate nominal value ⁴
SEE CONTINUATION SHEET				£
				£
				£
				£
Totals				£

F2 Share capital in other currencies

Please complete the table below to show any class of shares held in other currencies
 Please complete a separate table for each currency

Currency

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ²	Amount (if any) unpaid on each share ²	Number of shares ³	Aggregate nominal value ⁴
Totals				

Currency

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ²	Amount (if any) unpaid on each share ²	Number of shares ³	Aggregate nominal value ⁴
Totals				

F3 Totals

Please give the total number of shares and total aggregate nominal value of issued share capital		⁵ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	60,998,994	
Total aggregate nominal value ⁵	£609,989 94	

² Including both the nominal value and any share premium
³ Total number of issued shares in this class

⁴ Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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F4

Statement of capital (Voting rights)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Sections F1 and F2

Class of share	SERIES B PREFERRED SHARES
Voting rights	SEE CONTINUATION SHEET
Class of share	SERIES A PREFERRED SHARES
Voting rights	SEE CONTINUATION SHEET
Class of share	ORDINARY SHARES
Voting rights	SEE CONTINUATION SHEET
Class of share	
Voting rights	

F4 Statement of capital (Voting rights)	
Class of share	Series B Preferred Shares
Voting rights	<p>Dividend Provisions The holders of Series B Preferred Shares shall be entitled to receive dividends prior and in preference to any declaration or payment of any dividend on the Series A Preferred Shares and the Ordinary Shares, payable when, as and if declared by the Board of Directors</p> <p>Liquidation Preference In the event of a sale, liquidation, dissolution or winding-up of Muzicall Limited, the holders of Series B Preferred Shares shall be entitled to receive, prior and in preference to any distribution to the holders of Series A Preferred Shares and Ordinary Shares by reason of their ownership thereof, an amount per share equal to the original purchase price of the Series B Preferred Shares, plus declared but unpaid dividends on such share</p> <p>Redemption The Series B Preferred Shares are not redeemable at the option of the holder thereof</p> <p>Conversion Series B Preferred Shares shall be convertible, at the option of the holder thereof or, in some circumstances, automatically, into such number of fully paid Ordinary Shares as is determined by a calculation in accordance with the original subscription price for the Series B Preferred Shares</p> <p>Voting Rights Each holder of Series B Preferred Shares shall have the right to one vote for each Ordinary Share into which the Series B Preferred Shares could be converted. With respect to such vote, such holder shall have full voting rights and powers equal to the voting rights and powers of the Ordinary Shares</p> <p>As long as any Series B Preferred Shares are outstanding, the holders of such Series B Preferred Shares shall be entitled to elect two (2) directors of the Company and to remove the same and reappoint others in their place</p> <p>Protective Provisions The Series B Preferred Shares have attached to them provisions to protect the rights of holders thereof</p>

F4	Statement of capital (Voting rights)
Class of share	Series A Preferred Shares
Voting rights	<p>Dividend Provisions After payment of dividends to the holders of Series B Preferred shares, the holders of Series A Preferred Shares shall be entitled to receive dividends prior and in preference to any declaration or payment of any dividend on the Ordinary Shares, payable when, as and if declared by the Board of Directors</p> <p>Liquidation Preference In the event of a sale, liquidation, dissolution or winding-up of Muzicall Limited, upon completion of the distribution to holders of Series B Preferred Shares, each holder of Series A Preferred Shares shall be entitled to receive an amount per share equal to half of the original purchase price of the Series A Preferred Shares, plus declared but unpaid dividends on such share</p> <p>Redemption The Series A Preferred Shares are not redeemable at the option of the holder thereof</p> <p>Conversion Series A Preferred Shares shall be convertible, at the option of the holder thereof or, in some circumstances, automatically, into such number of fully paid Ordinary Shares as is determined by a calculation in accordance with the original subscription price for the Series A Preferred Shares</p> <p>Voting Rights Each holder of Series A Preferred Shares shall have the right to one vote for each Ordinary Share into which the Series A Preferred Shares could be converted. With respect to such vote, such holder shall have full voting rights and powers equal to the voting rights and powers of the holders of Ordinary Shares</p> <p>As long as any Series A Preferred Shares are outstanding, the holders of such Series A Preferred Shares shall be entitled to elect two (2) directors of the Company and to remove the same and reappoint others in their place</p> <p>Protective Provisions The Series A Preferred Shares have attached to them provisions to protect the rights of the holders thereof</p>

F4	Statement of capital (Voting rights)
Class of share	Ordinary Shares
Voting rights	<p>Dividend Rights Subject to the prior rights of holders of Series B Preferred Shares and Series A Preferred Shares at the time outstanding having prior rights as to dividends, the holders of the Ordinary Shares shall be entitled to receive, when, as and if declared by the Board of Directors, out of any assets of Muzicall Limited legally available therefor, any dividends as may be declared from time to time by the Board of Directors</p> <p>Liquidation Rights Upon the liquidation, dissolution or winding up of Muzicall Limited, the assets of the company shall be distributed first to holders of Series B Preferred Shares, next to holders of Series A Preferred Shares and lastly to holders of Ordinary Shares who shall receive an amount per share equal to the original issue price paid to Muzicall Limited for such Ordinary Shares</p> <p>Redemption The Ordinary Shares are not redeemable at the option of the holder thereof</p> <p>Voting Rights The holder of each Ordinary Share shall have the right to one vote for each such share on a poll</p> <p>The holders of outstanding Ordinary Shares shall be entitled to elect two (2) directors of Muzicall Limited, one of whom shall be the Chief Executive Officer of the Company</p>

Part 4

Shareholders

Does your company have share capital?
→ Yes Complete the sections below
→ No Go to **Part 5 (Signature)**

① This should reflect the shareholder details at the made up date of this annual return

G1

Traded public companies ②

Please tick the box if your company was a traded public company at any time during the period of this return

② **Traded company definition**
A traded company means a company any of whose shares are admitted to trading on a regulated market

G2

List of past and present shareholders

Private and non-traded public companies are required to provide a 'full list' if one was not included with either of the last two returns

Traded public companies are required to provide a list of shareholders who held at least 5% of the issued shares of any share class if a list was not provided with either of the last two returns

Please tick the appropriate box below

- A full list of shareholders for a private or non-traded public company is enclosed Please complete **Section G3**, or
- A list of shareholders holding at least 5% of the issued shares of any share class for a traded public company is enclosed Please complete **Section G4**
- A list of shareholder changes is enclosed
→ For private or non-traded public companies, please complete **Section G3**
→ For traded public companies, please complete **Section G4**
- There were no shareholder changes in this period
→ Go to **Part 5 (Signature)**

Please tick the appropriate box below to indicate the format of your shareholder details

- The list of shareholders is enclosed on paper
- The list of shareholders is enclosed in another format

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G3

Private or non-traded public companies – list of past and present shareholders

This section should only be completed by companies that have not traded on a regulated market at any time during the period of this return

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year

- You must provide a 'full list' of all company shareholders on
- The company's first annual return following incorporation,
 - Every third annual return after a full list has been provided

Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Further shareholders
Please use a 'Private or non-traded public companies – list of past and present shareholders' continuation page if necessary

Shareholder's Name (Address not required)	Class of share	Shares or stock currently held		Shares or stock transferred (if appropriate)	
		Number of shares or amount of stock		Number of shares or amount of stock	Date of registration of transfer
SEE CONTINUATION SHEET					/ /
					/ /
					/ /
					/ /
					/ /
					/ /
					/ /
					/ /
					/ /
					/ /
					/ /
					/ /
					/ /
					/ /

G3

Private or non-traded public companies – list of past and present shareholders

This section should only be completed by companies that have not traded on a regulated market at any time during the period of this return

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year

You must provide a 'full list' of all company shareholders on

- The company's first annual return following incorporation,
- Every third annual return after a full list has been provided

Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Shareholder's Name (Address not required)	Class of share	Shares or stock currently held	Shares or stock transferred (if appropriate)	
		Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
BlueRun Ventures, LP	SERIES B PREFERRED	21,915,389		/ /
BRU II Venture Capital Fund, SCA, SICAR	SERIES B PREFERRED	6,980,237		/ /
ETMP III FCPR	SERIES B PREFERRED	9,901,535		/ /
GP Bullhound Sidecar Fund LP	SERIES B PREFERRED	1,738,234		/ /
Bentworth Holdings Limited	SERIES B PREFERRED	2,329,483		/ /
FCPR Ventech Capital III	SERIES B PREFERRED	9,904,303		/ /
BlueRun Ventures, LP	SERIES A PREFERRED	2,600,000		/ /
BRU II Venture Capital Fund, SCA, SICAR	SERIES A PREFERRED	600,000		/ /
Mark Collins	ORDINARY	2,185,400		/ /
Richard Jackson	ORDINARY	861,200		/ /
CH2M HILL	ORDINARY	250,000		/ /
Jeff Owen	ORDINARY	502,200		/ /
Roland McGuire	ORDINARY	160,000		/ /

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G3

Private or non-traded public companies – list of past and present shareholders

This section should only be completed by companies that have not traded on a regulated market at any time during the period of this return

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year

You must provide a 'full list' of all company shareholders on

- The company's first annual return following incorporation,
- Every third annual return after a full list has been provided

Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Shareholder's Name (Address not required)	Class of share	Shares or stock currently held	Shares or stock transferred (if appropriate)	
		Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
Brian Cooney	ORDINARY	141,400		/ /
Aiden Duddy	ORDINARY	80,000		/ /
Mike Rea	ORDINARY	52,000		/ /
Leslie Stafford	ORDINARY	40,000		/ /
Michael Taylor	ORDINARY	31,200		/ /
Andrew MacDonald	ORDINARY	20,800		/ /
Linda McGuire	ORDINARY	20,000		/ /
Paul Folger	ORDINARY	20,000		/ /
Andrew Tan	ORDINARY	16,000		/ /
JM Finn - Nominees Account	ORDINARY	12,000		/ /
Ben Simons	ORDINARY	8,000		/ /
Peter Owen	ORDINARY	8,000		/ /
Philip Rowan	ORDINARY	4,000		/ /

G3

Private or non-traded public companies – list of past and present shareholders

This section should only be completed by companies that have not traded on a regulated market at any time during the period of this return

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year

You must provide a 'full list' of all company shareholders on

- The company's first annual return following incorporation,
- Every third annual return after a full list has been provided

Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Shareholder's Name (Address not required)	Class of share	Shares or stock		Date of registration of transfer
		currently held	transferred (if appropriate)	
		Number of shares or amount of stock	Number of shares or amount of stock	
Kevin Constable	ORDINARY	4,000		/ /
Barry Coghlan	ORDINARY	40,625		/ /
Julie Bretland	ORDINARY	92,563		/ /
Julie Haggard	ORDINARY	19,500		/ /
AM Land Limited	ORDINARY	247,300		/ /
Jacob Dayan	ORDINARY	51,250		/ /
Jennie Rainsford	ORDINARY	15,000		/ /
Steven Campfield	ORDINARY	10,000		/ /
Neelam Chohan	ORDINARY	10,000		/ /
Philip Bird	ORDINARY	10,000		/ /
Julian Swallow	ORDINARY	45,000		/ /
Sivan Porat	ORDINARY	53,625		/ /
Vidél Bar-Kar	ORDINARY	18,750		/ /

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G4

Traded public companies – list of past and present shareholders

This section should show the shareholders that hold at least 5% of any class of share(s) of the company at the date of this return. It should only be completed by public companies that have traded on a regulated market at any time during the period of this return.

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year.

- You must provide a 'full list' of all company shareholders on
- The company's first annual return following incorporation,
 - Every third annual return after a full list has been provided

Please list the company shareholders in alphabetical order.

Joint shareholders should be listed consecutively.

Further shareholders

Please use a 'Traded public companies – list of past and present shareholders' continuation page if necessary.

Shareholder's details	Class of share	Shares or stock currently held	Shares or stock transferred (if appropriate)	
		Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
Name				/ /
Address				/ /
				/ /
Name				/ /
Address				/ /
				/ /
Name				/ /
Address				/ /
				/ /
Name				/ /
Address				/ /
				/ /

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Part 5 Signature

This must be completed by all companies

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
Director ¹, Secretary, Person authorised ², Charity commission receiver and
manager, CIC manager, Judicial factor

¹ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

² Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ADRIEN BULL**

Company name **MUZICALL LIMITED**

Address **BALFOUR HOUSE**

46-54 GREAT TITCHFIELD STREET

Post town **LONDON**

County/Region

Postcode **W 1 W 7 Q A**

Country **UK**

DX

Telephone **0207 462 5646**

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have completed your principal business activity
- You have not used this form to make changes to the registered office address
- You have not used this form to make changes to secretary and director details
- You have fully completed the Statement of capital (if applicable)
- You have signed the form
- You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £30 is payable to Companies House in respect of an Annual Return

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk